DISABLED MILITARY CHILD PROTECTION ACT

Tresi Weeks The Weeks Law Firm, PLLC 5600 Tennyson Parkway, Suite 345 Plano, TX 75024 214-269-4290 tresi@weekslawfirm.com

THE PROBLEM



© Tresi Weeks

THE PROBLEM

- Military Survivor Benefit Plan
 - Retirement annuity upon his death
 - Provide for support
 - Pay for Katie's care
 - Spouse and Child

THE PROBLEM

- Have wills and third-party SNT
- Annuity payments considered income to Katie
- Name SNT as beneficiary of SBP?
- NO

© Tresi Weeks

THE PROBLEM

- DILEMMA
- •SBP or SSI/Medicaid
- Not both

Find the full text of this and thousands of other resources from leading experts in dozens of legal practice areas in the <u>UT Law CLE eLibrary (utcle.org/elibrary)</u>

Title search: Disabled Military Child Protection Act

Also available as part of the eCourse Disabled Military Child Protection Act

First appeared as part of the conference materials for the 14th Annual Changes and Trends Affecting Special Needs Trusts session "Disabled Military Child Protection Act"