

Paying Post-Death Claims, Debts & Expenses from a First Party SNT

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A Sad But Common Story

The Beneficiary

Severely Disabled Child

Injured Due to Negligence of Another

Receives Large Personal Injury Settlement

Settlement Placed in a First Party SNT

A Sad But Common Story

The Beneficiary

Child Receives Medicaid Benefits

Mom Cannot Work, Cares for child 24-7

Additional Caregivers Paid Through Waiver Program

A Sad But Common Story

The Trust . . .

First Party SNT, with Medicaid Payback

Owens the Home Where Mom & Child Live

Mom Declines to Be Paid for Caregiving

A Sad But Common Story

The Child Dies . . .

Medicaid Reimbursement Exceeds Assets in the Trust

\$500,000 Left in the Trust

Medicaid Claim Exceeds \$1M

A Sad But Common Story

Post-Death Requests by Mom . . .

Can the Trust Pay for My Child's Funeral?

Can I Be Paid for All of My Caregiving Now?

Can I At Least Keep the House?

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Title search: Paying Post-Death Claims, Debts & Expenses from a First Party SNT

Also available as part of the eCourse

[Death, Divorce, and Special Needs Trusts: What to Expect and How to Help Your Clients](#)

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15th Annual Changes and Trends Affecting Special Needs Trusts session
"Outstanding Debts vs. Medicaid Payback: Does Death Kill the Debt?"