

# Self-Settled SNTs

---

ELISA DILLARD RAINEY, RAINEY & RAINEY, ATTORNEYS AT LAW LP - WACO, TX

## When Do We Need One?

---

beneficiary under 65 seeking benefits

Someone already on benefits

- Inheritance or other benefit
- Personal injury recovery

## What Benefits Does the Beneficiary Receive?

---

- Disability – SSI, SSDI, CDB/DAC
- Medicaid
  - Over 40 Medicaid programs in Texas
- Food stamps (SNAP)
- HUD housing
- Mental health benefits

## Creation of a SNT

---

# Creation of SNTs

---

Self-Settled Trusts and Court-Created SNTs

Third-Party Settled Trusts

## Self-Settled and Court-Created SNTs

---

Beneficiary's own funds

Beneficiary cannot be the trustee

Doesn't matter that beneficiary may not have ever actually possessed funds, so long as he was legally entitled to them (i.e. inheritance or personal injury recovery)

Find the full text of this and thousands of other resources from leading experts in dozens of legal practice areas in the [UT Law CLE eLibrary \(utcle.org/elibrary\)](http://utcle.org/elibrary)

Title search: Self-Settled SNTs

Also available as part of the eCourse

[2019 Special Needs Trusts eConference](#)

First appeared as part of the conference materials for the  
15<sup>th</sup> Annual Changes and Trends Affecting Special Needs Trusts session  
"Self-Settled SNTs"