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## State of Transition: A Look at the Movement to Value in 2019

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## Transition to Value



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“

There is no turning back to an unsustainable system that pays for procedures rather than value. In fact, the only option is to charge forward — for HHS to take bolder action, and for providers and payers to join with us. This administration and this President are not interested in incremental steps. We are unafraid of disrupting existing arrangements simply because they're backed by powerful special interests.

-Secretary Alex Azar, Speech to Federal of American Hospitals,  
March 5, 2018

”

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Figure 6

## Actual and Projected Net Medicare Spending, 2010-2028

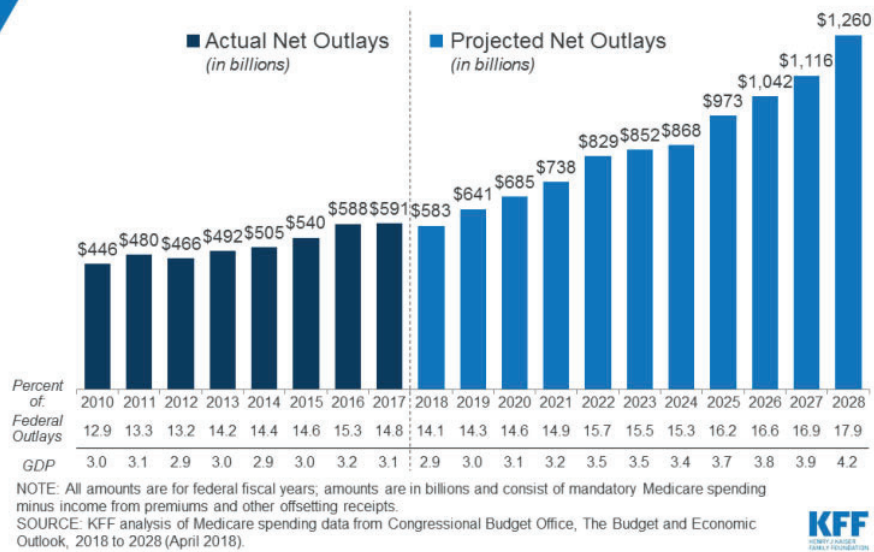
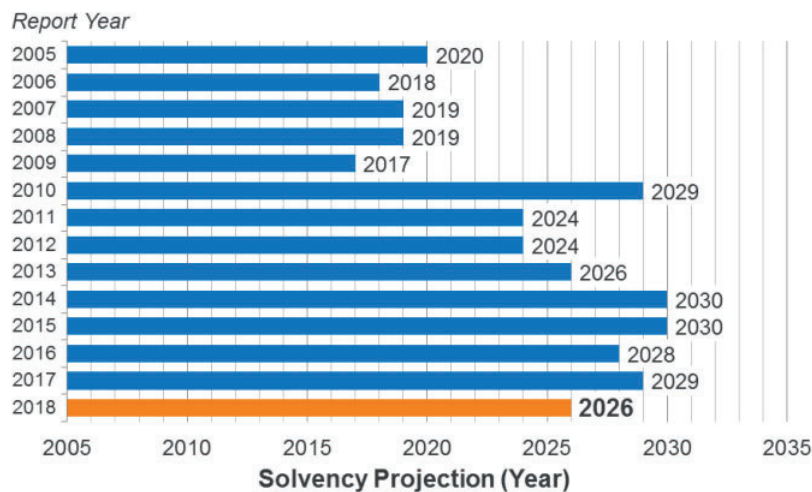


Figure 8

## Solvency Projections of the Medicare Part A Trust Fund, 2005-2018



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