

Top health industry issues of 2019: The New Health Economy comes of age

UT Health Law Conference
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What is the New Health Economy?



New Health Economy

Altered funds flow 

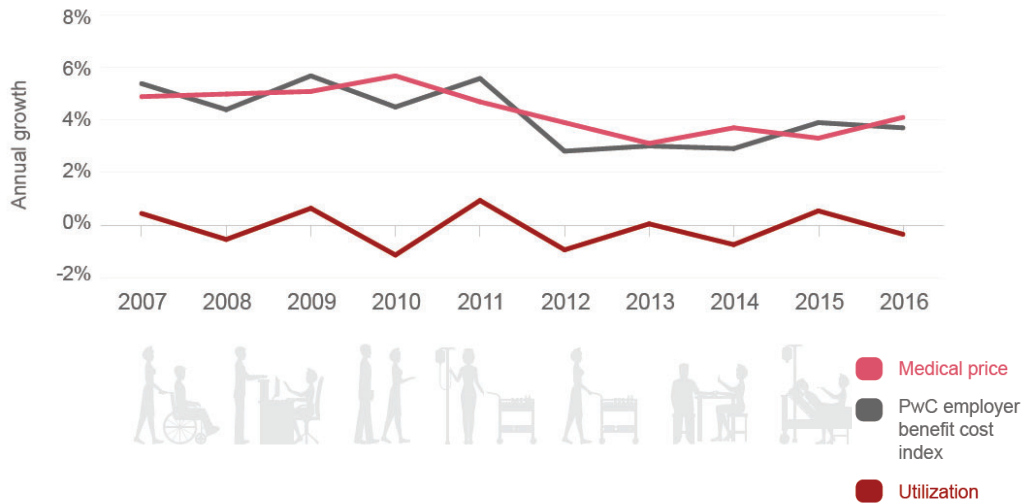
New care delivery models 

Realignment of existing players 

Disruption by new entrants 

The big picture - price continues to be the major driver of medical cost trend

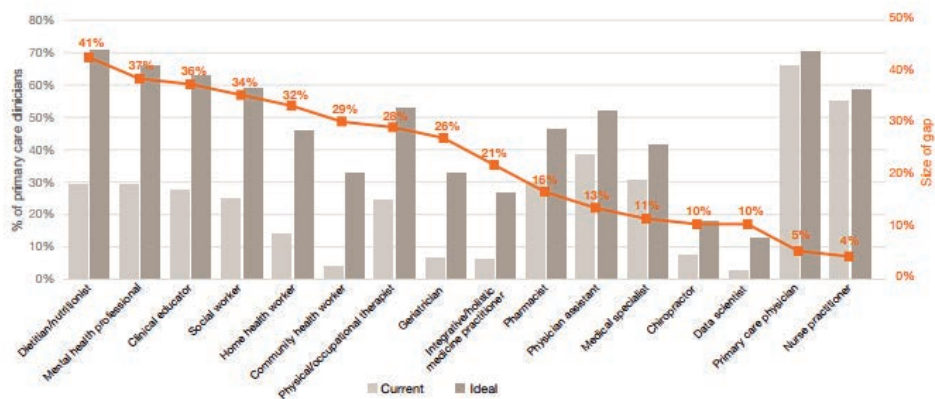
Components of growth in employer benefit costs, 2007-2016



Source: PwC Health Research Institute analysis of Bureau of Labor and Statistics data

Clinicians desire broader care teams

Affordability aside, which of the following professionals are on your primary care team today/would be on your ideal primary care team? Please select all that apply.



Source: HRI 2015 Clinician Survey

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