

Jumping Ship



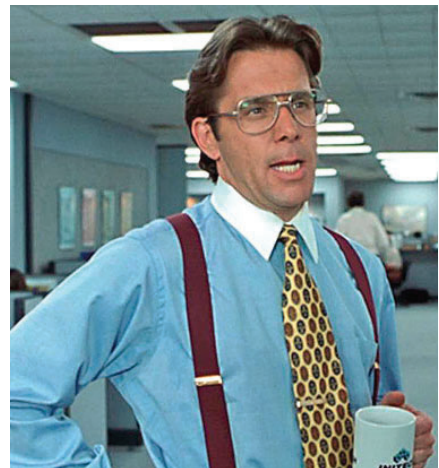
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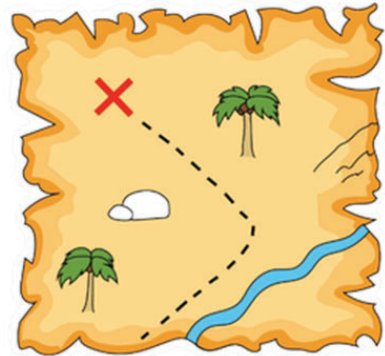
Quitting is “ok” sometimes

- It's just not working
- I'm too old for this
- It's not worth it
- It's not me, it's you



Where are we going?

- Acceptance/Declination
- Resignation
- Discharge & Discharge
- Potential Solutions



Acceptance

- Trusts
 - Written acceptance
 - Exercising Powers*
- Guardian/PR
 - “Oath-ing” and bonding

AVOID

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21st Annual Estate Planning, Guardianship and Elder Law Conference session
"Trustee/Guardian Resignation: How to Jump Ship"