

# Gas and Power Institute

*The Institute focuses on the timely topics relevant to the gas and power industry in light of the changing landscape of rules, regulation, legislation and environmental requirements*

September 26-27, 2019  
Houston, Texas

## The U.S. Energy Marketplace in Transition

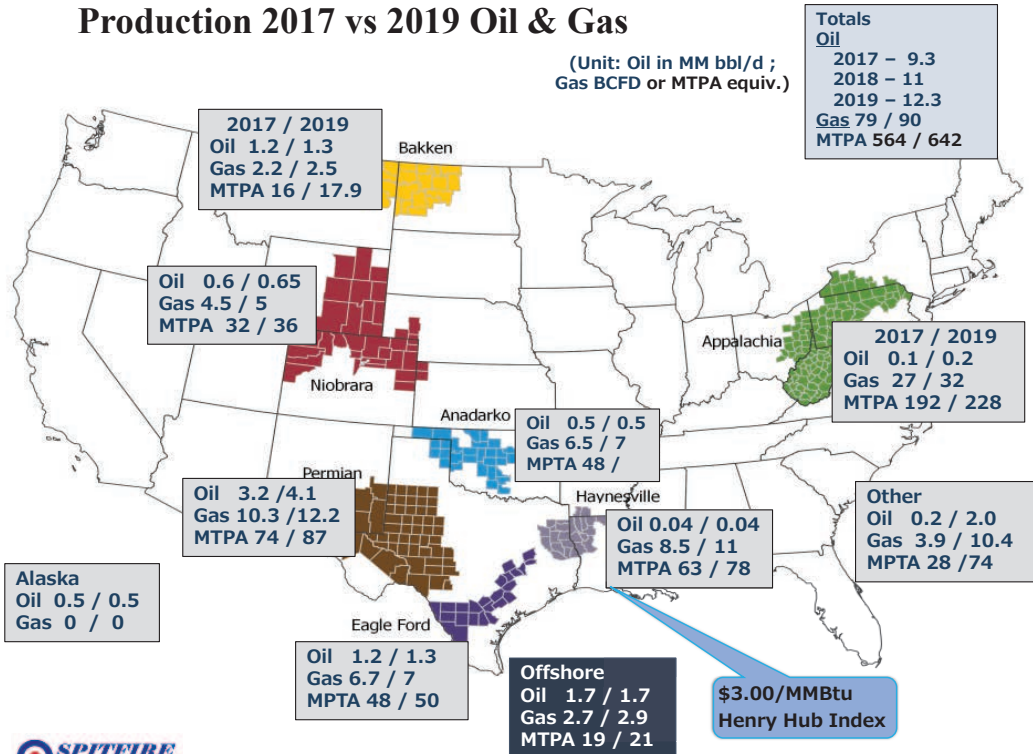
*LNG Production, Logistics, Congestion, Infrastructure, Exports, Pricing*  
*What might be next ?*

Brad Williams



### Production 2017 vs 2019 Oil & Gas

(Unit: Oil in MM bbl/d ; Gas BCFD or MTPA equiv.)

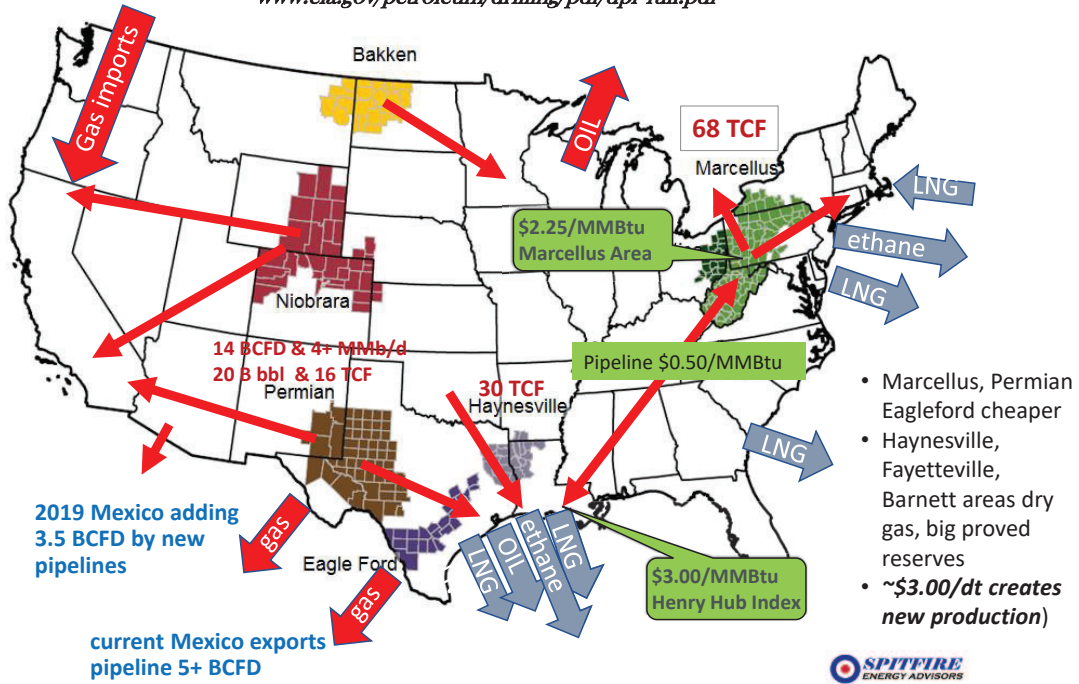


www.eia.gov/petroleum/drilling/#tabs-summary-2

## Major U.S. Oil & Gas Production Areas

New mega reserves discovered in Permian with growing U.S. production

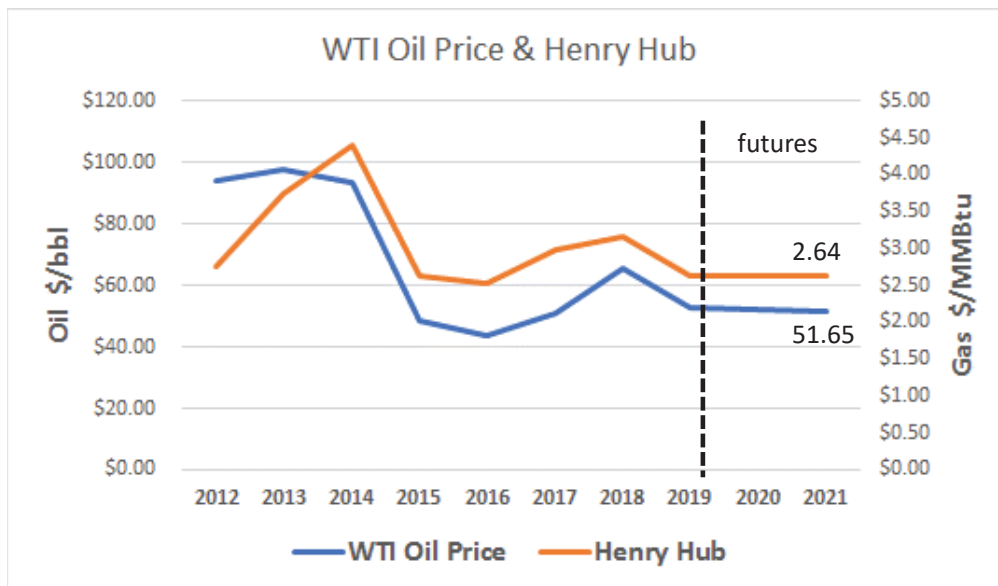
[www.eia.gov/petroleum/drilling/pdf/dpr-full.pdf](http://www.eia.gov/petroleum/drilling/pdf/dpr-full.pdf)



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## WTI Oil Pricing & Henry Hub Gas



EIA data

**SPITFIRE ENERGY ADVISORS**

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Infrastructure, Exports, and Pricing

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18<sup>th</sup> Annual Gas and Power Institute session

"U.S. LNG Production, Logistics, Congestion, Infrastructure, Exports, and Pricing"