

# Estate Planning for Blended Families

Presented by John R. McNair

McNair Dallas Law

5430 LBJ Freeway | Suite 1200 | Dallas, TX 75240

469-210-8371 | [www.McNair-DallasLaw.com](http://www.McNair-DallasLaw.com)

The University of Texas School of Law

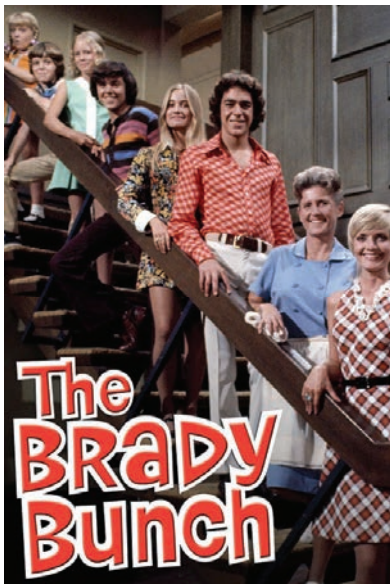
22<sup>nd</sup> Annual Estate Planning, Guardianship and Elder Law Conference

July 30 – 31, 2020 | Live Webcast

1

## Introduction

### Who's In My Waiting Area?



2

# Primary Goals

1. Determine Your Client's Goals
2. Carry Out the Client's Goals
3. Avoid Conflicts



3

# Who Do You Represent?

## One Spouse

If so, consider discussing statutory spousal rights such as family allowance

## Both Spouses



4

# Ethics – Joint Representation

## Conflicts

Different sets of kids?

## Confidentiality

**Written Waiver of  
Conflicts**

5

# Get the Facts

## Inventory

## Prenuptial Agreement

## Character of Property

## Family Dynamics

## Problematic Assets

## Retirement Accounts

*"The facts, Ma'am.  
Just the facts."*



6

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Also available as part of the eCourse

[2020 Estate Planning, Guardianship, and Elder Law eConference](#)

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