

Estate Planning for Blended Families

Presented by John R. McNair

McNair Dallas Law

5430 LBJ Freeway | Suite 1200 | Dallas, TX 75240

469-210-8371 | www.McNair-DallasLaw.com

The University of Texas School of Law

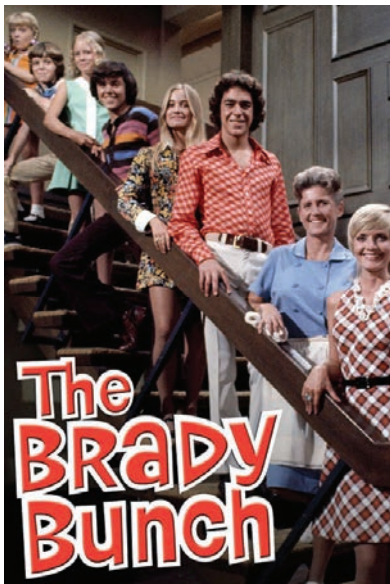
22nd Annual Estate Planning, Guardianship and Elder Law Conference

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Introduction

Who's In My Waiting Area?



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Primary Goals

1. Determine Your Client's Goals
2. Carry Out the Client's Goals
3. Avoid Conflicts



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Who Do You Represent?

One Spouse

If so, consider discussing statutory spousal rights such as family allowance

Both Spouses



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Ethics – Joint Representation

Conflicts

Confidentiality

Different sets of kids?

**Written Waiver of
Conflicts**

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Get the Facts

Inventory

Prenuptial Agreement

Character of Property

Family Dynamics

Problematic Assets

Retirement Accounts

*"The facts, Ma'am.
Just the facts."*



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Title search: Estate Planning For Blended Families

Also available as part of the eCourse

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