



16<sup>TH</sup> ANNUAL

# MERGERS AND ACQUISITIONS INSTITUTE

## **Dealmaking in a Distressed Energy Market aka it's "déjà vu all over again"**

*Moderator*

**J. Holt Foster III**, Thompson & Knight LLP, Dallas, TX

*Panelists*

**Robert Teigman**, Houlihan Lokey, Houston, TX

**Cliff W. Vrielink**, Sidley Austin LLP, Houston, TX

**Sean T. Wheeler**, Kirkland Ellis LLP, Houston, TX

# Overview of Today's Topics

- Energy Restructuring Landscape Update
- Consolidation
- Alternative Deal Structures
- SPACs
- Representations & Warranty Insurance

# Energy Restructuring Landscape Update

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First appeared as part of the conference materials for the  
16<sup>th</sup> Annual Mergers and Acquisitions Institute session  
"Dealmaking in a Distressed Energy Market, aka "It's Déjà Vu All Over Again""