

16TH ANNUAL

MERGERS AND ACQUISITIONS INSTITUTE

Dealmaking in a Distressed Energy Market aka it's "déjà vu all over again"

Moderator

J. Holt Foster III, Thompson & Knight LLP, Dallas, TX

Panelists

Robert Teigman, Houlihan Lokey, Houston, TX

Cliff W. Vrielink, Sidley Austin LLP, Houston, TX

Sean T. Wheeler, Kirkland Ellis LLP, Houston, TX

Overview of Today's Topics

- Energy Restructuring Landscape Update
- Consolidation
- Alternative Deal Structures
- SPACs
- Representations & Warranty Insurance

Energy Restructuring Landscape Update





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