



16TH ANNUAL

MERGERS AND ACQUISITIONS INSTITUTE

Dealmaking in a Distressed Energy Market aka it's “déjà vu all over again”

Moderator

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Panelists

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Overview of Today's Topics

- Energy Restructuring Landscape Update
- Consolidation
- Alternative Deal Structures
- SPACs
- Representations & Warranty Insurance

Energy Restructuring Landscape Update

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