

# Planning for Beneficiaries with Disabilities

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## Impact on Practice Areas

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- Estate Planning
  - Planning for a beneficiary with disabilities
- Probate
  - Managing an inheritance or non-probate assets received by a beneficiary with disabilities
- Guardianship
  - Seeking government benefits for a ward
  - Managing child support

# Our Time Today

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- Government Benefits for People with Disabilities
- Special Needs Trusts
  - Types and Differences
- ABLE Accounts
- Strategies

# Government Benefits

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# Learning About Beneficiary's Benefits

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- Current Benefits
- Pending Applications
- Likely Future Benefits

# What Benefits Does the Beneficiary Receive?

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- Medicaid - Over 40 Programs in Texas
- "Disability" – SSI, SSDI, CDB/DAC
- Medicare
- Food stamps (SNAP)
- HUD housing
- Mental health benefits

Find the full text of this and thousands of other resources from leading experts in dozens of legal practice areas in the [UT Law CLE eLibrary \(utcle.org/elibrary\)](https://utcle.org/elibrary)

## Title search: Planning for Beneficiaries with Disabilities

Also available as part of the eCourse

[2020 Stanley M. Johanson Estate Planning eConference](#)

First appeared as part of the conference materials for the  
2020 Stanley M. Johanson Estate Planning Workshop session  
"Planning for Beneficiaries with Disabilities"