

PRESENTED AT

55th Annual William W. Gibson, Jr. Mortgage Lending Institute

September 16-17, 2021

Live Webcast

**LIBOR TRANSITION: PERSPECTIVE AND
RECENT DEVELOPMENTS**

JONATHAN THALHEIMER

Author Contact Information:
Jonathan Thalheimer
McGuire Craddock & Strother, PC
Dallas, TX

jthalheimer@mcsllaw.com
214.954.6855



McGuire, Craddock & Strother, P.C.
500 N. Akard, Suite 2200
Dallas, Texas 75201
Phone: (214) 954-6855
jthalheimer@mcsllaw.com
<http://www.thallaw.com/>

Jonathan's clients range from individuals and small privately held businesses to large publicly traded corporations. He focuses on commercial real estate sales, acquisitions and development and complex finance transactions, including portfolio lending, construction lending, commercial mortgage backed securities, conduit lending, corporate and municipal bonds, loan syndications, interest rate caps and swaps, aircraft financing, and other structured finance transactions.

A frequent lecturer, he has authored papers on a variety of topics, most recently on High Volatility Commercial Real Estate regulations, on LIBOR history and transition proposals, on Texas Title Insurance coverage, on Negotiation and Documentation of Commercial Real Estate Construction Loans and on Commercial Mortgage Backed Securities.

Jonathan holds leadership positions in legal and professional organizations on a local and national level. He is an elected fellow the American College of Mortgage Attorneys (ACMA) where he was elected to the Board of Regents and serves as the Co-Chair of the Capital Markets Committee. He is also an elected fellow of the American College of Real Estate Lawyers where he serves as the Chair of the Capital Markets & Real Estate Finance Committee. He has also been elected to serve on the governing council of the largest of the State Bar of Texas' sections, the Real Estate, Probate & Trust Law Section.

Education: Bachelor of Arts, magna cum laude with honors, Yale University; Juris Doctor, University of Virginia

Professional

Recognition:

- American Bar Foundation, Fellow
- AV Preeminent by LexisNexis Martindale-Hubbell
- Best Lawyers in Dallas, D Magazine
- Best Lawyers in America, Real Estate Law
- Dallas Bar Foundation, Fellow
- Legal Leaders/Top Rated Lawyers, ALM and Martindale-Hubbell
- Texas Bar Foundation, Life Fellow
- Texas Super Lawyers® (Thomson Reuters)
- Elected to:
 - American College of Mortgage Attorneys:
 - Member of the Board of Regents
 - Texas State Chair
 - Co-Chair of the Capital Markets Committee
 - American College of Real Estate Lawyers:
 - Chair of the Capital Markets & Real Estate Finance Committee

William “Mac” Taylor, Jr. 112th American Inn of Court, Bench Member

Governing Council of the State Bar of Texas’ Real Estate, Probate & Trust Law Section

Representative Speaking and Writing:

- “*Commercial Mortgage Backed Lending*” - State Bar of Texas’ Advanced Real Estate Law Course
- “*Commercial Mortgage Backed Securities 2013*” - State Bar of Texas’ Advanced Real Estate Law Course
- “*Conduit Mortgage Lending*” - University of Texas School of Law’s William W. Gibson, Jr. Mortgage Lending Institute and the Dallas Area Real Estate Lawyers Discussion Group
- “*Commercial Mortgage Backed Securities Headwinds and Tailwinds 2013-2014*” - Dallas Area Real Estate Lawyers’ Discussion Group
- “*Current Title Insurance Coverages and Rates in Commercial Mortgage Loan Transactions*” - State Bar of Texas’ Advanced Real Estate Law Course
- “*Dealing with Defeasance*” - University of Texas School of Law’s William W. Gibson, Jr. Mortgage Lending Institute
- “*Finance Market Impact on Real Estate*” - State Bar of Texas’ Advanced Real Estate Strategies Course
- “*High Volatility Commercial Real Estates Loans: New Federal Rules and the Impact on Loan Availability*” - University of Texas School of Law’s William W. Gibson, Jr. Mortgage Lending Institute and the Dallas Bar Association’s Real Property Section
- “*How to Navigate the Rabbit Hole: The Journey of a CMBS Loan After It Closes*” – American Bar Association Section of Real Property, Trust and Estate Law and the American College of Real Estate Lawyers, Joint Webinar
- “*How to Negotiate with your Lender when the World is Upside Down*” – State Bar of Texas’ Advanced Real Estate Strategies Course
- “*Intercreditor Agreements – The Giants Fight It Out*” - State Bar of Texas Advanced Real Estate Drafting Course
- “*Intercreditor Agreements: Junior vs. Senior Debt*” - University of Texas School of Law’s William W. Gibson, Jr. Mortgage Lending Institute
- “*Lending What Does the Market Look Like*” - State Bar of Texas’ Annual Advanced Real Estate Strategies Course
- “*Let’s Not Get Burned by These Latest Hot Topics: Lessons to Learn about Delaware LLCs, LIBOR, and Loan Splits*” – American College of Mortgage Attorneys
- “*Libor Debacle and What Actions Should Be Taken Now On Commercial Real Estate Loans*” - State Bar of Texas’ Advanced Real Estate Law Course
- “*LIBOR’s End: What CRE Lenders and Borrowers Need to Know (and Do) Now*” American Bar Association Section of Real Property, Trust and Estate Law and the American College of Real Estate Lawyers, Joint Webinar
- “*Mezzanine Financing*” - State Bar of Texas’ Advanced Real Estate Law Course, University of Texas’ School of Law’s William W. Gibson, Jr. Mortgage Lending Institute and the Texas Land Title Association’s Advanced Closing Issues Seminar
- “*Negotiation and Documentation of Commercial Real Estate Construction Loans*” – State Bar of Texas’ Advanced Real Estate Strategies Course

Find the full text of this and thousands of other resources from leading experts in dozens of legal practice areas in the [UT Law CLE eLibrary \(utcle.org/elibrary\)](https://utcle.org/elibrary)

Title search: LIBOR Transition: Perspective and Recent Developments

Also available as part of the eCourse

[2021 William W. Gibson, Jr. Mortgage Lending and Servicing eConference](#)

First appeared as part of the conference materials for the
55th Annual William W. Gibson, Jr. Mortgage Lending and Servicing Institute session
"LIBOR Transition: Perspective and Recent Developments"