



KIRKLAND & ELLIS

OCTOBER 14, 2021

Creative Financing Structures in the Midstream & Power Sectors

UT Law CLE - Gas & Power Institute (2021)



Contents

-
- 1** Presenting Attorney
 - 2** What is Sustainable Finance?
 - 3** Sustainable Finance Market Overview
 - 4** Sustainability-Linked Bonds & Loans
 - 5** Q&A

Chad M. Smith, P.C.

Partner, Transactional



Kirkland & Ellis LLP
Houston
chad.smith@kirkland.com
T +1 713 836 3389

EDUCATION

University of Texas School of Law, J.D., 2010
► Editor-in-Chief, *Texas Journal of Oil, Gas and Energy Law*,
2010–2011
The University of Texas at Austin, B.A., Philosophy &
Government, 2008

ADMISSIONS & QUALIFICATIONS

2011, Texas

Chad Smith is a corporate partner in the Houston office of Kirkland & Ellis LLP. Chad's practice focuses on domestic energy transactions, with an emphasis on acquisitions, divestitures and joint ventures in the upstream and midstream sectors. Chad represents clients in connection with a broad range of purchase and sale transactions in the energy industry, including upstream, midstream and downstream assets and companies. Chad's transactional experience also includes advising clients in connection with the formation of joint ventures and creative financing structures (both upstream and midstream), farmout and participation agreements to develop oil and gas properties, PDP securitizations, oil and gas transportation and gathering agreements, natural gas processing and fractionation agreements, crude storage and terminaling agreements and other commercial transactions concerning the development of oil and gas properties.

****** Special thanks to the Kirkland ESG team, including my Partners Alex Farmer (DC), Rachael Lichman (HN), Kelann Stirling (NY), Jennie Morawetz (DC) and Sara Orr (CH), for assistance on this presentation.***

Find the full text of this and thousands of other resources from leading experts in dozens of legal practice areas in the [UT Law CLE eLibrary \(utcle.org/elibrary\)](https://utcle.org/elibrary)

Title search: Creative Financing Structures for the Midstream and Electric Power Sectors.

Also available as part of the eCourse

[2023 Gas and Power eConference](#)

First appeared as part of the conference materials for the
2021 Gas and Power Institute session

"Creative Financing Structures for the Midstream and Electric Power Sectors."