## **Conflicts of Interest**

You Can't Be Everyone's Best Friend or Their Lawyer, Either

#### UTCLE FIRST FRIDAY ETHICS January 7, 2022

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### <sup>2</sup> Claude E. Ducloux

- 44-year seasoned attorney
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- Former President, Austin Bar Assoc.
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<sup>3</sup> Agenda



- What are the "encounter points" that can create or alter conflicts
- How to make full disclosure
- Three questions a lawyer asks
- Duties of a lawyer when conflicts arise
- Doing business with a client—ethically
- A close look at some recent conflict cases
- Best advice



# Introduction

### ABA Model Rule 4-101; Tex Rule 1.05(a)



(A) "**Confidence**" refers to information protected by the attorney-client privilege under applicable law, and

"**secret**" refers to other information gained in the professional relationship that the client has requested be held inviolate or the disclosure of which would be embarrassing or would be likely to be detrimental to the client.

### ABA Model Rule 4-101



- (B) Except when permitted under DR4-101(C), a lawyer shall not knowingly:
  - (1) <u>Reveal</u> a confidence or secret of his client.
  - (2) Use a confidence or secret of his client for the dis-advantage of the client.

(3) <u>Use</u> a confidence or secret of his client for the advantage of himself or of a third person, unless the client consents after full disclosure.

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### Title search: Conflicts of Interest: You Can't Be Everyone's Best Friend...or their Lawyer

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