

**PRESENTED AT**

2022 Nonprofit Organizations Fundamentals Workshop

January 12, 2022

Austin, TX

## Governance Literacy for Public Charities

**Meredith Camp, CFP®, CAP®**  
**Vice President, Philanthropic Specialist**

**PLEASE NOTE:**

**These resource materials were prepared by Meredith S. Camp and originally presented at the 2018 Nonprofit Organizations Literacy Workshop on January 17, 2018.**

*Philanthropic Services*

# Governance Literacy

---

For Public Charities

**Meredith Camp, CFP®, CAP®**  
**Vice President, Philanthropic Specialist**

**Investment and Insurance Products:**  
▶ Are NOT insured by the FDIC or any other federal government agency  
▶ Are NOT deposits of or guaranteed by the Bank or any Bank affiliate  
▶ May Lose Value



## Agenda

- 1 Governance Structure
- 2 Fiduciary Duties
- 3 Ten Basic Board Responsibilities
- 4 Different Roles for Staff and Board
- 5 Conflicts of Interest

# Governance Structure

## Governance

### Nonprofit Board

Chairman or  
President

Vice Chairman  
Or Vice  
President

Treasurer

Secretary

Board Committees

Also available as part of the eCourse

[2022 Nonprofit Organizations Fundamentals eConference](#)

First appeared as part of the conference materials for the  
2022 Nonprofit Organizations Fundamentals Workshop session  
"(1:30 p.m.) Concurrent Workshop: Governance Literacy for Nonprofits"