

PRESENTED AT

2022 Nonprofit Organizations Fundamentals Workshop

January 12, 2022

Austin, TX

Governance Literacy for Public Charities

Meredith Camp, CFP®, CAP®
Vice President, Philanthropic Specialist

PLEASE NOTE:

These resource materials were prepared by Meredith S. Camp and originally presented at the 2018 Nonprofit Organizations Literacy Workshop on January 17, 2018.

Philanthropic Services

Governance Literacy

For Public Charities

Meredith Camp, CFP®, CAP®
Vice President, Philanthropic Specialist

Investment and Insurance Products:
▶ Are NOT insured by the FDIC or any other federal government agency
▶ Are NOT deposits of or guaranteed by the Bank or any Bank affiliate
▶ May Lose Value



Agenda

- 1 Governance Structure
- 2 Fiduciary Duties
- 3 Ten Basic Board Responsibilities
- 4 Different Roles for Staff and Board
- 5 Conflicts of Interest

Governance Structure

Governance

Nonprofit Board

Chairman or
President

Vice Chairman
Or Vice
President

Treasurer

Secretary

Board Committees

Also available as part of the eCourse

[2022 Nonprofit Organizations Fundamentals eConference](#)

First appeared as part of the conference materials for the
2022 Nonprofit Organizations Fundamentals Workshop session
"(1:30 p.m.) Concurrent Workshop: Governance Literacy for Nonprofits"