PRESENTED AT

2022 Nonprofit Organizations Fundamentals Workshop

January 12, 2022 Austin, TX

Governance Literacy for Public Charities

Meredith Camp, CFP®, CAP®
Vice President, Philanthropic Specialist

PLEASE NOTE:

These resource materials were prepared by Meredith S. Camp and originally presented at the 2018 Nonprofit Organizations
Literacy Workshop on January 17, 2018.



Philanthropic Services

Governance Literacy

For Public Charities

Meredith Camp, CFP®, CAP® Vice President, Philanthropic Specialist

Investment and Insurance Products:

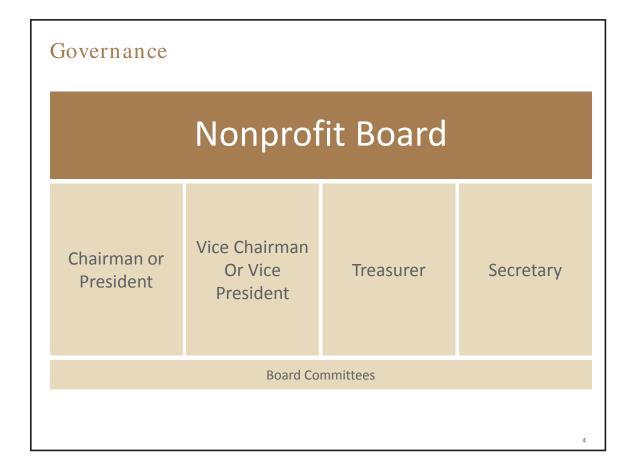
- Are NOT insured by the FDIC or any other federal government agency
 Are NOT deposits of or guaranteed by the Bank or any Bank affiliate
 May Lose Value



Agenda

- **Governance Structure**
- **Fiduciary Duties**
- Ten Basic Board Responsibilities
- Different Roles for Staff and Board
- Conflicts of Interest

Governance Structure





Also available as part of the eCourse 2022 Nonprofit Organizations Fundamentals eConference

First appeared as part of the conference materials for the 2022 Nonprofit Organizations Fundamentals Workshop session "(1:30 p.m.) Concurrent Workshop: Governance Literacy for Nonprofits"