

# How to Evaluate Requests and Make Proper Distributions from an SNT

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## We Have a Good Trust – Let's Not Mess It Up Now

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# Terms of the Trust

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## Terms of the Trust

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- Terms of the trust
- Possible amendment
- Create a system or method for easy reference

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# Benefits to Protect

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## Benefits to Protect

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Know what benefits

- beneficiary is on
- beneficiary might be qualified for

Common Programs

- SSDI/Medicare
- SSI and Medicaid
- Veteran's benefits
- Housing
- Nutritional benefits (SNAP)
- Mental health benefits

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## Title search: How to Evaluate Requests/Make Proper Distributions from an SNT

Also available as part of the eCourse

[2022 Special Needs Trusts eConference](#)

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18<sup>th</sup> Annual Changes and Trends Affecting Special Needs Trusts session  
"How to Evaluate Requests/Make Proper Distributions from an SNT"