The Duty of Technology Competence

John G. Browning Spencer Fane, LLP

2022 Essential Technology Competence for Attorneys
UT Law CLE
April 13, 2022



1

SpencerFane

THE ABA'S NEW STANDARD:

Model Rule 1.1 – Maintaining Competence

"To maintain the requisite knowledge and skill, a lawyer should keep abreast of changes in the law and its practice, including the benefits and risks associated with relevant technology . . ."



To date, 40 states have adopted this heightened standard of competence, including Florida, New York, Illinois, Massachusetts, Pennsylvania, Ohio, and Virginia, Louisiana, and Texas

Spencer Fane LLP | spencerfane.com

,

J



Texas is one of the most recent, by Supreme Court of Texas order dated February 26, 2019:

• Amending Rule 1.01 (Competent and Diligent Representation to include a revised Note 8 that adds "including the benefits and risks associated with relevant technology" to remaining "proficient and competent in the practice of law."

Spencer Fane LLP | spencerfane.com

4



This change had been coming for quite some time, as some court decisions demonstrated:

- Munster v. Groce, 829 N.E.2d 52 (Ind. App. 2005)– (the "duty to Google")
- Weatherly v. Optimum Asset Management, Inc.,
 98 So. 2d 118 (La. App. 2005)
- DuBois v. Butler ex rel. Butler, 901 So. 2d 1029
 (Fla. Dist. Ct. App. 2005) ("horse & buggy")

Spencer Fane LLP | spencerfane.com



- Cannedy v. Adams, 706 F.3d 1148 (9th Cir.
 2013) (duty to use social media evidence)
- Johnson v. McCullough, 306 S.W.3d 551 (Mo. 2010 (duty to do online juror research)
- Griffin v. Maryland, 192 Md. App. 518 (2010) (searching social media "a matter of professional competence")

Spencer Fane LLP | spencerfane.com

6





Find the full text of this and thousands of other resources from leading experts in dozens of legal practice areas in the <u>UT Law CLE eLibrary (utcle.org/elibrary)</u>

Title search: The Duty of Technology Competence

Also available as part of the eCourse Hooked on CLE: July 2022

First appeared as part of the conference materials for the 2022 Essential Technology Competence for Attorneys session "The Duty of Technology Competence"