

# 2023 UT Renewable Energy Law Conference

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**PRACTICES**

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**PRACTICES**

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## Qualifications

- BK Energy Cases: Brazos, Ector, Sanchez, PREPA
- BK Energy Clients: Golden Spread Elec. Coop, Ector County Energy, Approach, Shell
- HK Energy Practice Areas:
  - [Wind Energy | Practices | Holland & Knight \(hklaw.com\)](#)
  - [Renewable Energy | Practices | Holland & Knight \(hklaw.com\)](#)
  - [Energy Storage | Practices | Holland & Knight \(hklaw.com\)](#)
  - [Energy & Natural Resources | Industries | Holland & Knight \(hklaw.com\)](#)
  - [Green and Sustainable Finance | Practices | Holland & Knight \(hklaw.com\)](#)

## Overview

- Bankruptcy Overview
  - Bankruptcy Basics
  - Farm Out Agreements
  - Production Payments
  - Executory Contracts
  - 363 Sales
- Case Updates (Brazos, Just Energy)

### **Bankruptcy Court**

- Bankruptcy is the largest docket in the federal system. If a person is going to interact with the federal courts, it will most likely be in a bankruptcy court.
- Allows company to restructure debt or orderly liquidation
- Allows creditors opportunity to purchase assets at a discount

### **Bankruptcy Issues**

- Automatic Stay
- Executory Contracts
- Section 363 Sales
- Avoidance Actions

## **Bankruptcy Court**

### **Bankruptcy Overview**

- Petition Date
- Creditors Meeting
- Financing and Case Milestones
- Plan and Disclosure Statement
- Releases
- Confirmation

### **Bankruptcy Issues**

- Automatic Stay
- Executory Contracts
- Section 363 Sales
- Avoidance Actions

Find the full text of this and thousands of other resources from leading experts in dozens of legal practice areas in the [UT Law CLE eLibrary \(utcle.org/elibrary\)](https://utcle.org/elibrary)

Title search: Bankruptcy Issues in Renewable Energy Projects

Also available as part of the eCourse

[2023 Renewable Energy Law eConference](#)

First appeared as part of the conference materials for the

18<sup>th</sup> Annual Renewable Energy Law Institute session

"Bankruptcy Issues in Renewable Energy Projects"