

2023 UT Renewable Energy Law Conference

Presented by:
Anna Sankaran Anna.Sankaran@hklaw.com
Cameron Rivers Cameron.Rivers@hklaw.com

Holland & Knight

Copyright © 2023 Holland & Knight LLP. All Rights Reserved

1



Anna R. Sankaran, PARTNER

Anna.Sankaran@hklaw.com | [713.244.8158](tel:713.244.8158)

PRACTICES

[Litigation and Dispute Resolution](#) | [Bankruptcy, Restructuring and Creditors' Rights](#) | [Appellate](#) | [Anti-Corruption and FCPA](#) | [Compliance Services](#) | [Private Equity](#)



Cameron K. Rivers, ASSOCIATE

Cameron.Rivers@hklaw.com | [713.951.5825](tel:713.951.5825)

PRACTICES

[Bankruptcy, Restructuring and Creditors' Rights](#) | [Litigation and Dispute Resolution](#) | [Oil and Gas](#) | [Distressed Mergers and Acquisitions](#)

Holland & Knight

2

2

1

Qualifications

- BK Energy Cases: Brazos, Ector, Sanchez, PREPA
- BK Energy Clients: Golden Spread Elec. Coop, Ector County Energy, Approach, Shell
- HK Energy Practice Areas:
 - [Wind Energy | Practices | Holland & Knight \(hklaw.com\)](#)
 - [Renewable Energy | Practices | Holland & Knight \(hklaw.com\)](#)
 - [Energy Storage | Practices | Holland & Knight \(hklaw.com\)](#)
 - [Energy & Natural Resources | Industries | Holland & Knight \(hklaw.com\)](#)
 - [Green and Sustainable Finance | Practices | Holland & Knight \(hklaw.com\)](#)

Overview

- Bankruptcy Overview
 - Bankruptcy Basics
 - Farm Out Agreements
 - Production Payments
 - Executory Contracts
 - 363 Sales
- Case Updates (Brazos, Just Energy)

Bankruptcy Court

- Bankruptcy is the largest docket in the federal system. If a person is going to interact with the federal courts, it will most likely be in a bankruptcy court.
- Allows company to restructure debt or orderly liquidation
- Allows creditors opportunity to purchase assets at a discount

Bankruptcy Issues

- Automatic Stay
- Executory Contracts
- Section 363 Sales
- Avoidance Actions

Bankruptcy Court

Bankruptcy Overview

- Petition Date
- Creditors Meeting
- Financing and Case Milestones
- Plan and Disclosure Statement
- Releases
- Confirmation

Bankruptcy Issues

- Automatic Stay
- Executory Contracts
- Section 363 Sales
- Avoidance Actions

Find the full text of this and thousands of other resources from leading experts in dozens of legal practice areas in the [UT Law CLE eLibrary \(utcle.org/elibrary\)](http://utcle.org/elibrary)

Title search: Bankruptcy Issues in Renewable Energy Projects

Also available as part of the eCourse

[Bankruptcy Issues in Renewable Energy Projects](#)

First appeared as part of the conference materials for the
18th Annual Renewable Energy Law Institute session

"Bankruptcy Issues in Renewable Energy Projects"