

UT LAW  
35<sup>TH</sup> ANNUAL  
HEALTH LAW  
CONFERENCE  
APRIL 18, 2024

# MANAGED CARE PAYMENT ISSUES AND LITIGATION UPDATE

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# ROADMAP

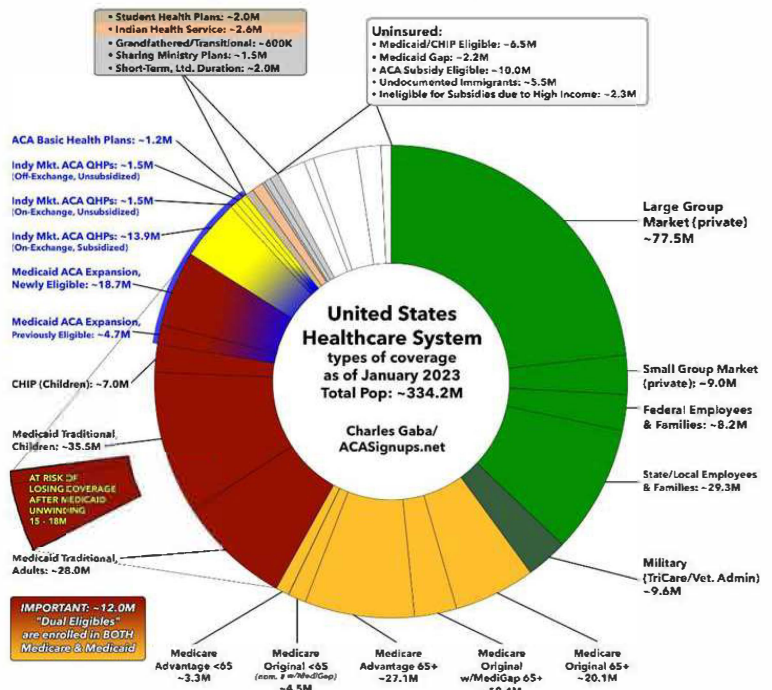
- The Landscape and Framework
- MA Oversight
- Complex Litigation Update
- Effective Processes and Positioning in the Dispute
- Current, Hot, and Repetitive Trends
- Takeaways and Tips



# WHERE DO AMERICANS GET HEALTH COVERAGE?

Source: Charles Gaba, <https://acasignups.net/>

## The Psychedelic Donut, January 2023 Edition

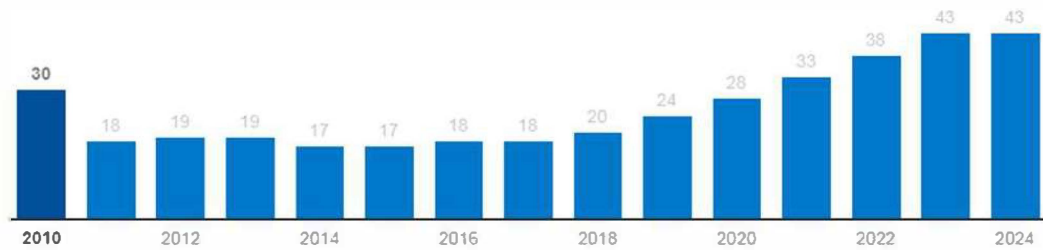


# CONTINUED GROWTH IN MEDICARE ADVANTAGE

Figure 1

The average Medicare beneficiary can choose from 43 Medicare Advantage plans in 2024, the same as 2023, but an increase from prior years

Average Number of Medicare Advantage Plans Available to Beneficiaries, 2010-2024



NOTE: Excludes SNPs, EGHPs, HCPPs, PACE plans, cost plans, and MMPs.  
SOURCE: KFF analysis of CMS Landscape files for 2010-2024. • PNG

KFF

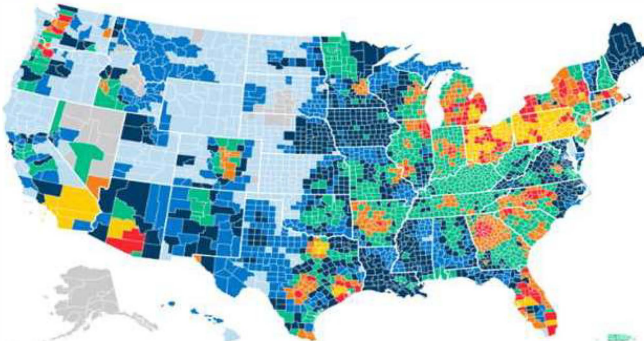
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# CONTINUED GROWTH IN MEDICARE ADVANTAGE

Figure 5

One-third of Medicare beneficiaries (in 8 percent of counties) have more than 50 Medicare Advantage plans available where they live in 2024

Click on the buttons below to see number of Medicare Advantage plans across years:



NOTE: Excludes SNPs, EGHPs, HCPPs, PACE plans, cost plans, and MMPs.  
SOURCE: KFF analysis of CMS Landscape files for 2024. • PNG

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## Top 10 Payers by MA Enrollment in 2024

1. UnitedHealth Group: 9.5 Million (1%)
2. Humana: 5.9 Million (2%)
3. CVS Health: 3.9 Million (15%)
4. Elevance Health: 2 Million (-1%)
5. Kaiser Permanente: 1.9 Million (0%)
6. Centene: 1.2 Million (-11%)
7. BCBS Michigan: 696,000 (4%)
8. Cigna: 597,000 (-1%)
9. Highmark Health: 417,000 (4%)
10. Florida Blue: 332,000 (0%)

Jakob Emerson, Payers ranked by Medicare Advantage enrollment in 2024, Becker's, (Jan. 22, 2024).

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[2024 Health Law eConference](#)

First appeared as part of the conference materials for the  
35<sup>th</sup> Annual Health Law Conference session

"Managed Care Payment Issues and Litigation Update"