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Note: Opinions expressed are those of the respective panelists, not those of their respective companies or firms, nor are they indicative of the views of the panelists' respective clients.

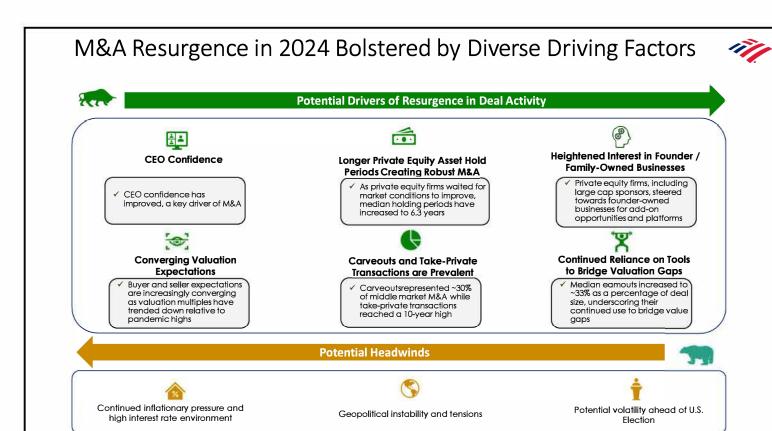
Overview

- Current M&A Market Conditions
 - Ross Cooper
- Recent Buy-Side Experience and In-House Considerations
 - Kin Gill
- Notable Trends in Deal Terms
 - Rob Suffoletta
- Recent Developments in Delaware Case Law
 - Andy Smetana
- Considerations in Distressed Company Transactions
 - Andy Smetana & Rob Suffoletta

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CURRENT M&A MARKET CONDITIONS





 $\textbf{\textit{Source:BofA} \textit{IBK} assessment,} Pitchbook database and Pitchbook Q3~2023~U.S.~PE~Middle Market Report as of December 31,~2023.$





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Title search: Key Considerations in Private M&A Deals in Uncertain Market Conditions

Also available as part of the eCourse <u>eSupplement to the 20th Annual Mergers and Acquisitions Institute</u>

First appeared as part of the conference materials for the 37^{th} Annual Technology Law Conference session "Key Considerations in Private M&A Deals in Uncertain Market Conditions"