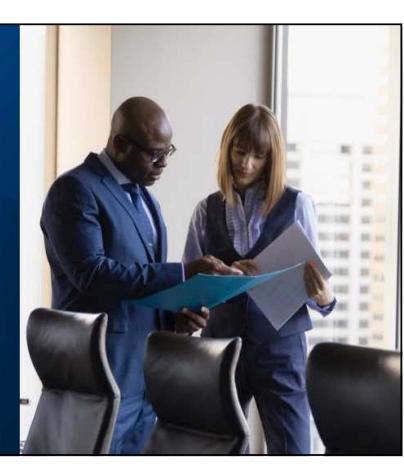
Implementing the 2024 Changes to the Texas Disciplinary Rules: Modernize your Ethics Practices

Presenter: Claude E. Ducloux, Austin Board Certified – Civil Trial & Civil App. Law Former Member 2018-2023 Committee on Disciplinary Rules & Referenda

UTCLE- 33rd Annual LLCs, LPs, and Partnerships Course Austin, Texas July 11-12, 2024





Part I: Overview of the 2024 Rules Process and Vote

2024 Rules Vote: Question: Who Initiated the Proposed Rules we Voted on in April 2024?

Answer: The CDRR Proposed and Initiated the Rules included in 2024. And, to accomplish that, the CDRR:

- Reviewed rules in other jurisdictions
- Found and addressed Issues of ambiguity requiring clarification
- Modernized Terminology
- Conflicts Rules and developed and explained "Screening"
- Addressed Terminating "Custodianship"



How Did the Vote Come Out?The 12 propositions passed as follows:A - 1.00 Terminology85.11 %B - 1.08 Conflicts with Client80.94 %C - 1.09 Conflict-former Client80.86 %D - 1.10 Imputation Conflicts80.36 %E - 1.18 Prospective Client78.21 %F - 3.09 Special Duties of Prosecutor 85.93 %

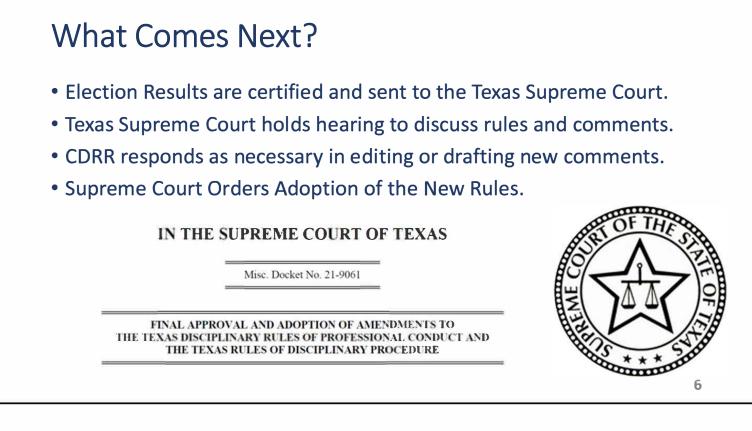
How Did the Vote Come Out? (Cont'd)



The 12 propositions passed as follows:

| G —4.03 Dealing with Unrep Person | 77.48 % |
|---|-----------|
| H — 5.01 Resp. of Supervisory Lawyer | 75.66 % |
| I —5.05 Unauthorized Law Practice | 82.63 % |
| J —8.05 Jurisdiction | 81.52 % |
| K —8.06 Choice of Law | 82.55 % |
| L — RDP 13.05 Termination Custodianship | o 85.89 % |





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