

**UT Law School M&A Institute Ethics Program**

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## **ETHICAL ISSUES IN M&A TRANSACTIONS**

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## **SLIDES**

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**University of Texas Law School Mergers and Acquisitions Institute Thursday, October 10, 2024**

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# Negotiations

# Puffery

## **PREAMBLE: A LAWYER'S RESPONSIBILITIES**

As a representative of clients, a lawyer performs various functions. As advisor, a lawyer provides a client with an informed understanding of the client's legal rights and obligations and explains their practical implications. As advocate, a lawyer zealously asserts the client's position under the rules of the adversary system. As negotiator, a lawyer seeks a result advantageous to the client but consistent with requirements of honest dealings with others. As an evaluator, a lawyer acts by examining a client's legal affairs and reporting about them to the client or to others.

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First appeared as part of the conference materials for the  
20<sup>th</sup> Annual Mergers and Acquisitions Institute session  
"Deal Ethics"