



## **A Human's Guide to Acquiring / Selling AI Companies: What's So Different?**

Moderator:

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Panelists:

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UT LAW M&A INSTITUTE

October 10, 2024

## Agenda

1. Intro/Overview
2. Risks
3. Diligence
4. Reps and Warranties
5. Conclusion

***Questions Welcomed!***

## What Does AI Think?

### Prompt:

What are the key legal issues for a buyer in negotiating an agreement to acquire an artificial intelligence company?

### Response:

1. Intellectual Property (IP) Rights
2. Regulatory Compliance
3. Employment Matters
4. Data Privacy and Security
5. Liability and Indemnification
6. Integration and Future Operations

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First appeared as part of the conference materials for the  
20<sup>th</sup> Annual Mergers and Acquisitions Institute session

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