PRESENTED AT

The University of Texas School of Law

16th ANNUAL CHANGES AND TRENDS AFFECTING SPECIAL NEEDS TRUSTS

February 13-14, 2020 Austin, Texas

SUPPORT FOR CHILDREN AND ADULTS WITH DISABILITIES

By Keith D. Maples

KEITH D. MAPLES Noelke Maples St. Leger Bryant, LLP 901 S. Mopac Expressway Barton Oaks Plaza Bldg. II, Suite 200 Austin, TX 78746 kmaples@nmsb-law.com Telephone: 512-480-9777 www.nmsb-law.com

TABLE OF CONTENTS

I.	INTRODUCTION		
II.	SPECIA	L NEEDS: A SPECTRUM OF NEEDS	2
III.	MINOR CHILD WITH SPECIAL NEEDS		2
	A.	Preliminary Investigation: Do not make assumptions. Each child is unique	2
	В.	Assessment of Needs	3
	C.	Special Considerations Regarding the Parents	4
	D.	Educating the Court	5
	E. 1. 2. 3. 4. 5.	Child Support for the Minor Child with Special Needs Amount of Support for the Minor Child with Special Needs Spousal Maintenance as Support for the Parent Caring for a Child with Special Needs Property Division to Help Meet the Needs of the Child with Special Needs Medical Support for the Child with Special Needs Death of Obligor	6 8 9 10
IV.	ADULT	CHILD WITH DISABILITIES	11
	A.	When a Child with Special Needs Becomes an Adult	11
	 B. 1. 2. 3. 4. 5. 6. 7. 	Support of the Adult Child with Disabilities Proof of Disability Who May Seek Support for the Adult Child with Disabilities? Procedure for Seeking Support for the Adult Child with Disabilities Amount of Support for the Adult Child with Disabilities after Age Eighteen Annuities as Support for the Adult Child with Disabilities Death of Obligor Spousal Maintenance and Disproportionate Property Division as Support for the Adult Child with Disabilities	13 14 16 16 17 17 th
V.	SPOUS	E WITH DISABILITIES	18
	A. 1. 2. 3.	Spousal Maintenance Use of a Special Needs Trust Property Division for a Spouse with Disabilities SNTs Could Be Funded by Property Division	18 18
VI.	PRACTICE TIPS 19		
	Α.	Payment of Child Support to Special Needs Trust	19
	В.	Life Insurance Related to Child Support	19
	C.	Child Support as Obligation of Estate	20
	D.	Medical Support	20

	E.	Additional Child Support	21
	F.	Child Support for Multiple Children, both Typical and Special Needs	22
	G.	Special Needs Trust and the State Disbursement Unit	22
VII.	CONCL	USION	23

SUPPORT FOR CHILDREN AND ADULTS WITH DISABILITIES

I. INTRODUCTION

Every person with a disability - or special needs - is unique. Every family law case involving the family of a person with special needs is also unique. This article will address child support for a child with disabilities, the continuing need to parent an adult child with disabilities, and some of the legal options in those circumstances. This article will also address issues related to a spouse with disabilities.

Because the range of the different special needs is so broad, it is impossible to address all of the potential issues that a child with special needs and/or an adult with disabilities may encounter. This article will also attempt to explore some of the governmental benefits available, the need for special needs trusts, and the impact of those benefits on family law cases; however, Mary Alice Jackson's article for last year's seminar titled <u>Child and Spousal Support: The Impact on Means-Tested Public Benefits</u> explored those areas in much greater depth. Ms. Jackson's article is hereinafter referred to as "Jackson's Article."

Certain parts of this article draw from the following articles:

My article with Pi-Yi Mayo titled <u>Child Support for Children with Disabilities</u>, presented at Advanced Family Law in 2010;

My article titled <u>Issues for the Disabled or Special Needs Child</u>, presented at 2014 Innovations–Breaking Boundaries in Custody Litigation;

My article with Carol Bertsch titled <u>Cases with Special Needs Children and Spouses</u>, presented at the 2014 Advanced Elder Law Course;

Jonathan J. Bates and Kevin Spencer's article titled <u>Kids with Special Needs</u>: <u>What You</u> <u>Need to Know to Prepare, Including Financial Issues at the Time of Divorce and Needs in</u> <u>the Future</u>, presented at Advanced Family Law in 2018;

My article titled <u>From the Family Law Practitioner's Perspective</u>: <u>Planning for the Child with</u> <u>Special Needs During Divorce and SAPCR Proceedings</u>, presented at Innovations in Child Custody Litigation 2019; and

My article titled <u>From the Family Law Practitioner's Perspective</u>: <u>Divorce Actions and</u> <u>Special Needs Trusts</u>, presented at 15th Annual Changes and Trends Affecting Special Needs Trusts in 2019.

At points in this article, there are critical references to the Texas Family Law Practice Manual formbook language. These references should not be interpreted as a criticism of the hard work

by the Practice Manual Committee over the years. The Practice Manual is an invaluable resource to family law practitioners; however, some of the formbook language may be problematic in cases involving children and adults with special needs, and special drafting is often needed in those instances. See Practice Tips below for some alternative language options.

II. SPECIAL NEEDS: A SPECTRUM OF NEEDS

Persons with special needs function on a very broad spectrum. For example: autism is now generally referred to as Autism Spectrum Disorder. This description recognizes that the symptoms of an individual with autism cover a broad range. Some individuals with Autism Spectrum Disorder have limited impairments and can live typical lives, while others can be nonverbal and live very impaired lives. Likewise, certain individuals with special needs need minor accommodations in education, or limited medical or therapeutic interventions to help them succeed and live fairly typical lives, while others may have severe physical/medical or intellectual disabilities that require constant medical attention, assistance with feeding, toileting, and self-care. Some individuals with special needs may have life-threatening disabilities, or disabilities that severely impact their life expectancy. Some conditions may be overcome with time and treatment, while other conditions may be life-long conditions. Some conditions may have a fairly predictable impact on the child and the family, and other conditions may involve a great deal of uncertainty about the future. Where an individual falls on this spectrum will influence how the case should be developed, presented, and resolved.

III. MINOR CHILD WITH SPECIAL NEEDS

A. Preliminary Investigation: Do not make assumptions. Each child is unique.

The first step the practitioner should take is to learn everything they can about the needs of the child with special needs. Obviously, the client will be an incredible source of information, but the practitioner should also try to conduct independent research to obtain a better understanding of the child's condition and needs. A client can only provide his or her perspective of a circumstance. We have all learned the hard way that the stories our clients tell us should be investigated. Often, the two parents' perspectives of their child will be very different. In those instances, it is crucial to develop corroborating evidence regarding the needs of the child.

It is often helpful to ask the client what the child's other parent will report, and how they will describe the child and his or her needs. This line of questioning may expose potential conflicts between the parents' views, but may also provide information from another perspective. There is likely some truth in both parents' perspective. Asking what the other parent may say will, at least, provide the client's perception of the other parent's viewpoint. Don't stop there; interview other persons familiar with the child and the parents. Third parties and, ultimately, the judge might have a different outlook than either of the parents, but this technique can be fruitful during the initial interview.

Find the full text of this and thousands of other resources from leading experts in dozens of legal practice areas in the <u>UT Law CLE eLibrary (utcle.org/elibrary)</u>

Title search: Support for Children and Adults with Disabilities

First appeared as part of the conference materials for the 16th Annual Changes and Trends Affecting Special Needs Trusts session "Divorce and Disability / Child Support"