







# Self-Settled Special Needs Trust (First Party Trust)



- Beneficiary's Money
- Sole Benefit
- Irrevocable
- Under Age 65
- Payback to State

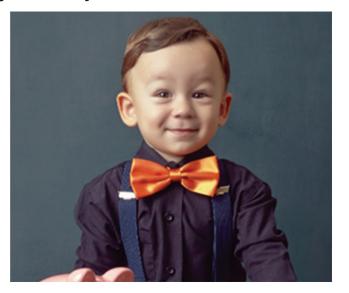
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## Self-Settled Special Needs Trust (First Party Trust)

Established by:

- Individual (Special Needs Trust Fairness Act of 2015)
- Parent
- Grandparent
- Legal guardian of the beneficiary
- Court



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# Title search: Watch Your Step: Special Needs Trust Drafting and Administration Errors and Omissions

First appeared as part of the conference materials for the 24<sup>th</sup> Annual Estate Planning, Guardianship and Elder Law Conference session "Watch Your Step: Special Needs Trust Drafting and Administration Errors and Omissions"