# **Today's Presenters**

#### Sam Packard



Social Security Filings, case development, and attorney fees

#### **Dustin Draper**



Social Security appeals and hearings

## **Alison Packard**



#### Alison M. Packard

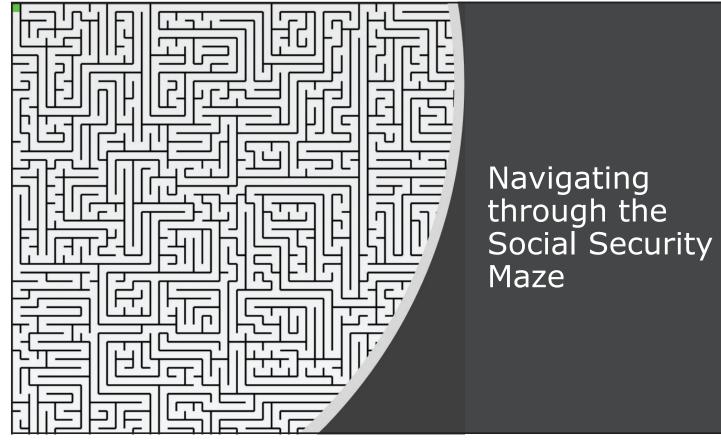
Alison is an attorney at THE PACKARD LAW FIRM in San Antonio, Texas. She focuses her practice on special needs planning, including trust and estate work, government benefits, guardianship, alternatives to guardianship, and general probate work. Alison is the mother of a 27-year-old daughter with significant special needs. The combination of Alison's personal and professional experience allow her to better understand and serve her clients who worry about their loved ones with disabilities. 1



# Working with the Social Security Administration:

Applications, Appeals, Overpayments and ISM Charges

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# **Understanding Social Security**



# Social Security has two Major Disability Programs

Social Security Disability Insurance (Title II)

Payments come from the Social Security trust funds and are based on income

A merit-based insurance program for workers who paid Social Security taxes on wages (Supplement Security Income Title 16)

Payments come from the general treasury fund, NOT the Social Security trust funds.

A needs based public assistance program that does NOT require a person to have work history. Find the full text of this and thousands of other resources from leading experts in dozens of legal practice areas in the <u>UT Law CLE eLibrary (utcle.org/elibrary)</u>

### Title search: Working with the Social Security Administration

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