DEDUCTIBILITY OF LONG-TERM CARE AS MEDICAL EXPENSES

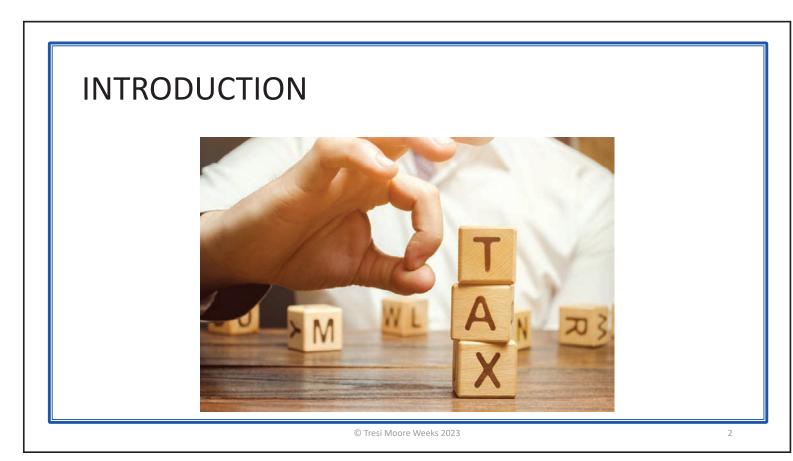


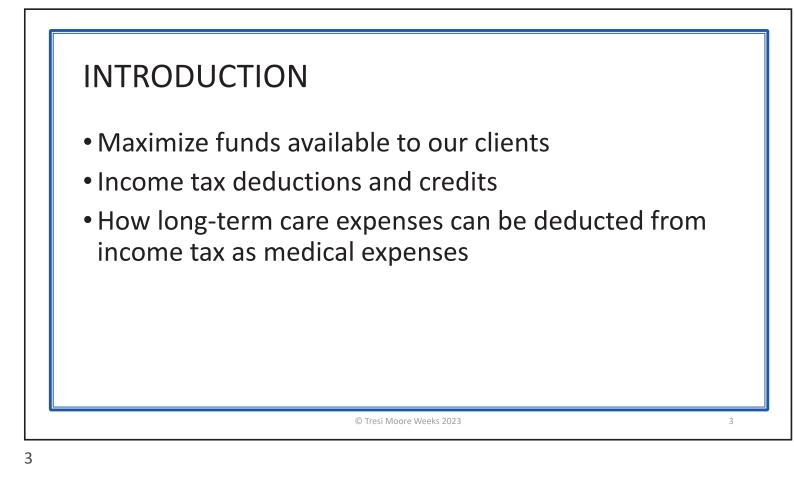
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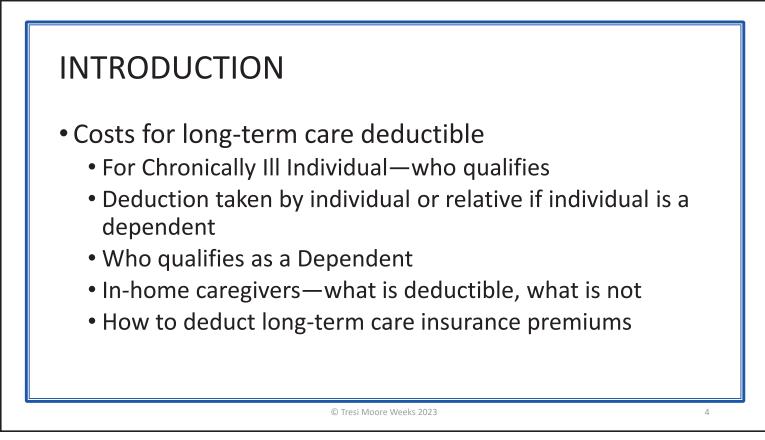
Special Needs Trust Conference 2023

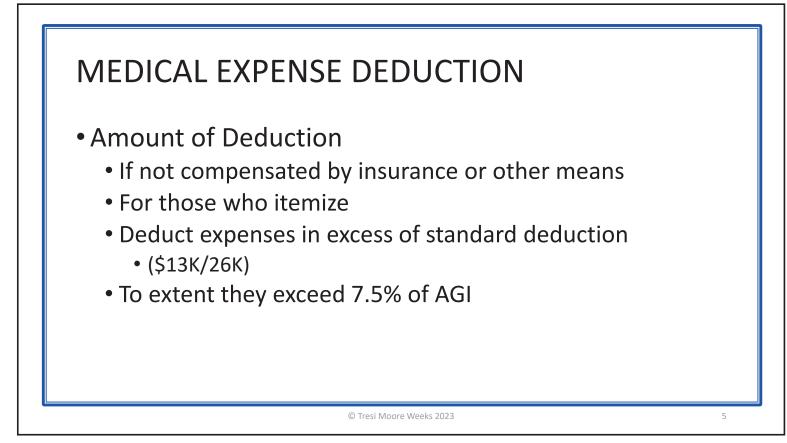
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MEDICAL EXPENSE DEDUCTION

- Single taxpayer with \$100K AGI
- Pays \$15K mortgage interest, property and sales tax, so can itemize
- Supports person with disabilities-\$50K long term care
- Medical expense deduction \$42,500 (50,000-7500)



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