

UT LAW
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CONFERENCE
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MANAGED CARE PAYMENT ISSUES AND LITIGATION UPDATE

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ROADMAP

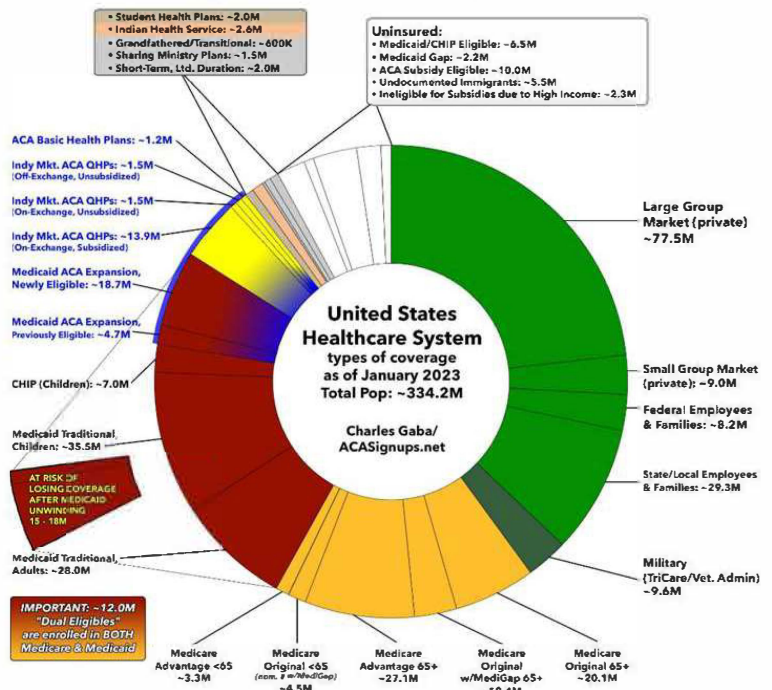
- The Landscape and Framework
- MA Oversight
- Complex Litigation Update
- Effective Processes and Positioning in the Dispute
- Current, Hot, and Repetitive Trends
- Takeaways and Tips



WHERE DO AMERICANS GET HEALTH COVERAGE?

Source: Charles Gaba, <https://acasignups.net/>

The Psychedelic Donut, January 2023 Edition

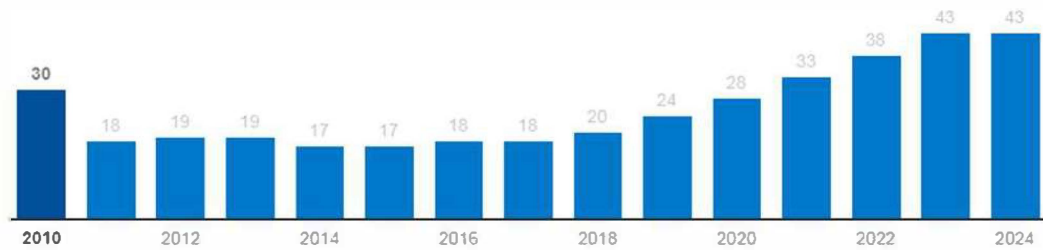


CONTINUED GROWTH IN MEDICARE ADVANTAGE

Figure 1

The average Medicare beneficiary can choose from 43 Medicare Advantage plans in 2024, the same as 2023, but an increase from prior years

Average Number of Medicare Advantage Plans Available to Beneficiaries, 2010-2024



NOTE: Excludes SNPs, EGHPs, HCPPs, PACE plans, cost plans, and MMPs.
SOURCE: KFF analysis of CMS Landscape files for 2010-2024. • PNG

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CONTINUED GROWTH IN MEDICARE ADVANTAGE

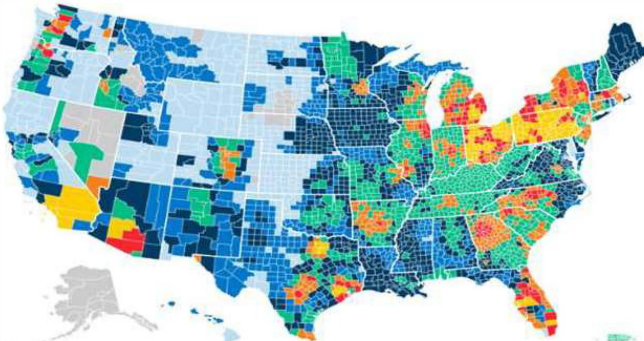
Figure 5

One-third of Medicare beneficiaries (in 8 percent of counties) have more than 50 Medicare Advantage plans available where they live in 2024

Click on the buttons below to see number of Medicare Advantage plans across years:

2024

0 plans (68 counties) | 1-10 plans (342 counties) | 11-20 plans (507 counties) | 21-30 plans (783 counties)
 31-40 plans (893 counties) | 41-50 plans (369 counties) | 51-60 plans (136 counties) | 61 or more plans (125 counties)



NOTE: Excludes SNPs, EGHPs, HCPPs, PACE plans, cost plans, and MMPs.
SOURCE: KFF analysis of CMS Landscape files for 2024. • PNG

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Top 10 Payers by MA Enrollment in 2024

1. UnitedHealth Group: 9.5 Million (1%)
2. Humana: 5.9 Million (2%)
3. CVS Health: 3.9 Million (15%)
4. Elevance Health: 2 Million (-1%)
5. Kaiser Permanente: 1.9 Million (0%)
6. Centene: 1.2 Million (-11%)
7. BCBS Michigan: 696,000 (4%)
8. Cigna: 597,000 (-1%)
9. Highmark Health: 417,000 (4%)
10. Florida Blue: 332,000 (0%)

Jakob Emerson, Payers ranked by Medicare Advantage enrollment in 2024, Becker's, (Jan. 22, 2024).

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Title search: Managed Care Payment Issues and Litigation Update

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"Managed Care Payment Issues and Litigation Update"