

Speakers

Moderator:

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Overview of Topics

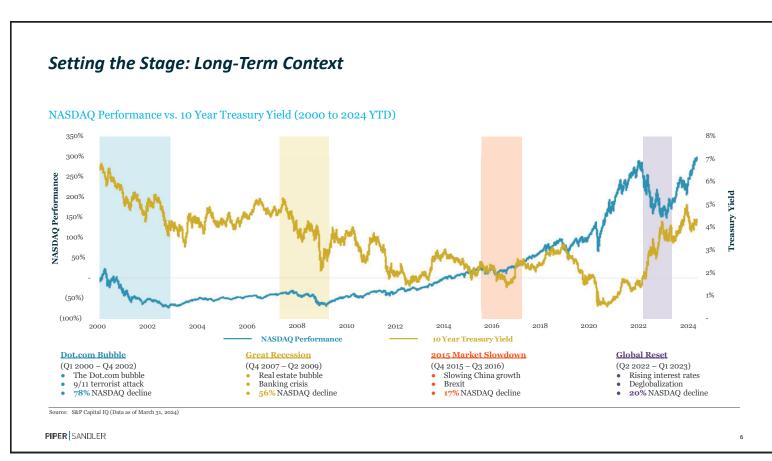
- Market Conditions for Financings and Private M&A (15 mins)
- Venture Financings (20 mins)
 - Current Deal Environment
 - Down Rounds: Drivers and Considerations
 - Structuring Down Rounds
 - Pay-to-Play Transactions
 - Fiduciary Duty Landscape and Risk Mitigation
- Private M&A (10 mins)
 - Current Deal Environment
 - · Deal Terms and Protections in Distressed Company Sales
 - Section 363 Asset Sales
- Review of Recent Delaware Caselaw (15 mins)
- Q&A

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2











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Title search: Key Considerations When Selling or Financing Your Company in Tough Market Conditions

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