Choice of Entity Fundamentals & Workshop

UT Law CLE July 10, 2024 Austin

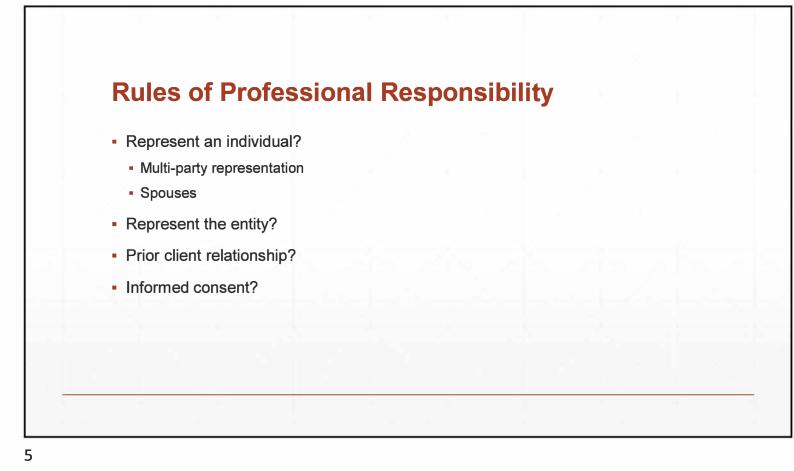


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Who's Your Client?

Know your client and their business objectives





Start with the client's objectives

Quality business planning requires identifying one or more specific client objectives, not just "I want to form or reorganize my business to make more money." A non-exclusive list of factors may include one or more of the following:

- Allowing workers, investors, or family to participate (stakeholders)
- Type of Business
- Asset protection
- Exit strategy

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