

Settlement of Guardianship Disputes:

Sarah Patel Pacheco

© 2024 JACKSON WALKER LLP

1

LEGAL BASIS FOR SETTLEMENT AGREEMENTS

2

Legal Basis Guardianship Disputes

- **Contract law:**
 - Intent to be bound;
 - Essential terms must be defined with sufficient detail; and
 - What is considered “essential” is on case-by-case basis.
- **Rule 11:**
 - Pending lawsuit;
 - In writing or made in open court; and
 - Can be one document or series of documents.
- **Civil Practice & Remedies Code Section 154.071.**
- **Texas Estates Code Sections 1055.151 and 1055.152**

Basis of Settlement Agreement: Generally

- **Contract Law:**
 - Framed by intent of parties, offer and acceptance;
 - Requires essential terms; and
 - Statute of Frauds.
- **TRCP Rule 11:**
 - Pending lawsuit;
 - Writing signed, filed in record or made in open court and entered into record;
 - Writing can be based on series of documents.
- **Texas Civil Practice and Remedies Code Section 154.071:**
 - Written settlement agreement reached in mediation;
 - Enforceable in same manner as any other written contract.

Section 1055.151: Mediation of Contested Guardianship Proceedings

- Mediation of guardianship disputes by agreement or court's own motion.
- Incapacity may be mediated but applicant for guardianship must still prove proposed ward is "an incapacitated person" in accordance with requirements of Chapter 1101.
- All parties shall evaluate during mediation:
 - Alternatives to guardianship; and
 - Supports and services available to proposed ward, including those that would be feasible to avoid guardianship.
- Mediation costs paid by parties unless otherwise ordered by court.
- If parties are unable to pay mediation costs, court may refer to local ADR center providing services for resolution of disputes established under CPRC Section 152.002.

Section 1002.015: Defines "Guardianship Proceedings"

- Term "guardianship proceeding" means matter or proceeding related to guardianship or any other matter covered by Title 3, Guardianship and Related Proceedings, including:
 - Appointment of guardian of minor or other incapacitated person, including incapacitated adult for whom another court obtained continuing, exclusive jurisdiction in suit affecting parent-child relationship when person was child;
 - Application, petition, or motion regarding guardianship or substitute for guardianship;
 - Mental health action; and
 - Application, petition, or motion regarding trust created under Chapter 1301.

Find the full text of this and thousands of other resources from leading experts in dozens of legal practice areas in the [UT Law CLE eLibrary \(utcle.org/elibrary\)](http://utcle.org/elibrary)

Title search: Settlements of Guardianship Disputes

First appeared as part of the conference materials for the
26th Annual Estate Planning, Guardianship and Elder Law Conference session
"Settlements of Guardianship Disputes"