

PRESENTED AT

Renewable Energy Law

Jan 29-30, 2018
Austin, TX

Due Diligence and M&A for Clean Energy Projects

John F. Young

Author Contact Information:

John F. Young
Clean Law PC
La Grange, IL

John.Young@CleanLawPC.com

312.806.1882

Due Diligence and M&A for Clean Energy Projects

John F. Young
Clean Law PC
January 30, 2018



STRUCTURE OF TRANSACTION

- “Stock” vs. asset
 - Transfer consideration (assignments, permits)
 - Inclusivity of transaction (assets and liabilities)
 - Tax considerations
-
- Majority of transactions are “stock” (i.e., membership interest)



DEVELOPMENT/OPERATIONAL

- Payment structure
- Proximity to COD
- Regulatory changes

CLEAN LAW PC

AREAS OF DILIGENCE

- Resource
- Operation
- Financial performance
- Condition of facilities
- Contracts
- Compliance/permits
- Incentives
- Corporate/legal health

CLEAN LAW PC

Find the full text of this and thousands of other resources from leading experts in dozens of legal practice areas in the [UT Law CLE eLibrary \(utcle.org/elibrary\)](https://utcle.org/elibrary)

Title search: Due Diligence and M&A for Clean Energy Projects

First appeared as part of the conference materials for the
2018 Renewable Energy Law session

"Due Diligence and M&A for Clean Energy Projects"