2014

# COUNTY AND DISTRICT CLERKS LEGAL EDUCATION PROGRAM



April 23–25, 2014 Embassy Suites San Marcos San Marcos, Texas

Earn up to 13.25 Hours of Continuing Education Credit

# 2014 COUNTY AND DISTRICT CLERKS LEGAL EDUCATION PROGRAM

April 23–25, 2014 • Embassy Suites San Marcos • San Marcos, Texas

Earn up to 13.25 Hours of Continuing Education Credit

## WEDNESDAY AFTERNOON, APR. 23, 2014

12:00 p.m. - 5:00 p.m. Exhibitor Show Open

Presiding Officer:

Hon. Teresa Kiel, Guadalupe County, Seguin, TX

12:00 p.m.

**Registration Opens** 

12:45 p.m.

Call to Order

Pledge of Allegiance

Invocation

Welcome and Announcements

Hon. Teresa Kiel, Guadalupe County, Seguin, TX

1:00 p.m. .50 hr

# Open Records: The Public Information Act

Ana Carolina Vieira, The University of Texas System Office of General Counsel, Austin, TX

1:30 p.m. .50 hr

### **Expunctions**

Jeffrey A. Swain, Parker County District Attorney's Office, Weatherford, TX

2:00 p.m. .50 hr

# Introduction of OCA Court Services Consultant Program

Aurora Zamora, Office of Court Administration, Austin, TX

2:30 p.m. .50 hr

# Tech Issues for the Regular Folks

3:00 p.m. .50 hr

# **Civil Procedure Update**

F. Scott McCown, The University of Texas School of Law, Austin, TX

3:30 p.m. Break

# **Concurrent Sessions**

# SEALING JUVENILE COURT RECORDS

4:00 p.m. 1.00 hr

### **Sealing Juvenile Court Records**

Courtney Schusheim, Texas RioGrande Legal Aid, Laredo, TX

5:00 p.m. Adjourn

# WHAT'S NEW IN PROBATE?

4:00 p.m. 1.00 hr

What's New in Probate?

5:00 p.m. Adjourn

# THURSDAY MORNING, APR. 24, 2014

8:30 a.m. - 5:00 p.m. Exhibitor Show Open

# **Presiding Officer:**

Hon. Diane Hoefling, Moore County, Dumas, TX

8:30 a.m. Conference Room Opens

9:00 a.m. .75 hr

### eFiling: OCA's Role in Transition and Resources

A focus on OCA's role in the transition to eFiling and an explanation of resources available to Clerks, particularly those who are also their IT department.

Casey Kennedy, Office of Court Administration, Austin, TX

9:45 a.m. .50 hr

# eFiling: Putting Lessons Learned into Practice

Brian McGrath, Tyler Technologies, Plano,  $\mathsf{TX}$ 

10:15 a.m. 1.50 hrs

# eFiling: We Are Live! The Good, the Bad, the Ugly from Those in the Know

# Moderator:

 $Hon.\ Cynthia\ Mitchell,\ Denton\ County,\ Denton,\ TX$ 

# Panelists:

Hon. Barbara Duncan, Gregg County, Longview, TX Hon. Laura Hinojosa, Hidalgo County, Edinburg, TX Hon. Diane Hoefling, Moore County, Dumas, TX Hon. John Warren, Dallas County, Dallas, TX Hon. Sheri Woodfin, Tom Green County, San Angelo, TX **11:45 a.m. Pick Up Lunch** Included in conference registration.

# THURSDAY AFTERNOON

## **Presiding Officer:**

Hon. Heather H. Hawthorne, Chambers County, Anahuac, TX

12:05 p.m. 1.00 hr

# A Cup of Coffee: A Conversation with Dr. Beverly Chiodo

Beverly Chiodo, Speaking of Character, San Marcos, TX

1:05 p.m. Break

1:15 p.m. .75 hr

# A Roadmap to eFiling Civil and Criminal Cases

Theodore L. Wood, Office of Court Administration, Austin, TX

2:00 p.m. .50 hr

### **OCA Recent Developments and Hot Topics**

David Slayton, Office of Court Administration, Austin, TX

2:15 p.m. .75 hr

# Anatomy of Case

George E. Crumley, Pittenger, Paxton, Nuspl & Crumley, Allen, TX

3:00 p.m. Brea

## **ABOUT THE COVER**



Autumn Chamisa, 36" x 48", Oil on wrapped canvas, is by Maxine Price. For more information on this piece, visit **www.maxineprice.com**.

### Concurrent Sessions REGISTRATION FORM **BEST PRACTICES: DISTRICT CLERKS** PLEASE PRINT CLEARLY CO14 3:30 p.m. 1.50 hrs $\square$ TX Bar Card# Other State: □ N/A Best Practices: A Discussion for District Clerks Moderator: Name [ Mr. / Ms. ] \_ Hon. Karen Cable Matkin, McLennan County, Waco, TX Panelists: County & Title \_ Hon. Sherri Adelstein, Denton County, Denton, TX Hon. Janice M. Gray, Coryell County, Gatesville, TX Hon. Marc Hamlin, Brazos County, Bryan, TX Hon. Tammy Kneuper, Bandera County, Bandera, TX Hon. Barbara Sucsy, Lubbock County, Lubbock, TX \_\_\_ State \_\_\_ 5:00 p.m. Adjourn **BEST PRACTICES: COUNTY CLERKS** Registrant's Email (required) \_\_\_\_ 3:30 p.m. 1.50 hrs Assistant's Email (optional) \_ **Best Practices: A Discussion for County Clerks** Invoices, confirmations and receipts are emailed to these addresses. Moderator: Hon. Teresa Kiel, Guadalupe County, Seguin, TX REGISTRATION—Includes Course Materials and Thursday Luncheon Presentation Panelists: For Group registration, call 512.475.6700. Hon. Jeane Brunson, Parker County, Weatherford, TX Hon. Joyce Hudman, Brazoria County, Angleton, TX 1. Select Registration Type Hon. Joy Streater, Comal County, New Braunfels, TX Hon. Dianne Wilson, Fort Bend County, Richmond, TX 2. Select Course Materials Format 5:00 p.m. Adjourn ☐ Electronic Course Binder on USB Key ONLY ☐ Printed Course Binder ONLY FRIDAY MORNING, APR. 25, 2014 CONFERENCECOMPLETE MATERIALS<sup>†</sup>—For Research and Self-Study 8:30 a.m. - 10:00 a.m. Exhibitor Show Open Comprehensive Binder and Audio products from the live conference. Available for delivery 3-5 weeks after conference date. Shipping included. Presiding Officer: Hon. Celeste Bichsel, Carson County, Panhandle, TX $^\dagger$ Texas customers—add 8.25% sales tax or include an Exemption Certificate $\ldots \ldots \$$ \_ Sales tax will be invoiced separately on taxable orders for which payment does not include tax. 8:30 a.m. **Conference Room Opens** TOTAL \$ \_\_\_\_ 9:00 a.m. .50 hr METHOD OF PAYMENT **Commissioners Court:** ☐ Check (make check payable to The University of Texas at Austin) Thought-Sharing and an Inside Perspective □ VISA □ MasterCard □ American Express □ P.O. Eric Magee, Allison, Bass & Associates, L.L.P., Austin, TX Robert T. Bass, Allison, Bass & Assoc., LLP, Austin, TX Card /P.O. # \_ Exp. Date 9:30 a.m. .50 hr **Protective Orders 101** Authorized Signature \_ Jeana Lungwitz, Domestic Violence Clinic, Austin, TX

10:00 a.m. .50 hr

### **CPS Cases**

Pamela Kemp Parker, Texas Department of Family & Protective Services, Austin, TX

10:30 a.m. 1.00 hr

# The Impact of the Michael Morton Act on **County and District Clerks**

Jeff Blackburn, Jeff Blackburn, Lawyer, Amarillo, TX

11:30 a.m. Adjourn

# THANK YOU TO OUR EXHIBITORS

Dr. Beverly Chiodo Fidlar of Texas

iDocket.com

KOFILE Preservation, Inc.

Local Government Solutions

**NET Data** 

Office of the Attorney General **Child Support Division** 

OpenText

PropertyInfo Corp.

Texas A&M Engineering Extension Service

The Gift Solution



The University of Texas at Austin
THE UNIVERSITY OF TEXAS SCHOOL OF LAW
PO Box 7759 • Austin, TX 78713-7759

This program is not printed or mailed at state expense.

# 2014 COUNTY AND DISTRICT CLERKS LEGAL EDUCATION PROGRAM

April 23–25, 2014 ■ Embassy Suites San Marcos ■ San Marcos, Texas

NON-PROFIT-ORG
U.S. Postage
PAID
U T School of Law

Visit

www.utcle.org

Email

service@utcle.org

Call

512.475.6700

Follow

@UTLawCLE

Tweet

**#UTLawcdclerks** 

# CONFERENCE FACULTY AND PLANNING COMMITTEE

SAN MARCOS April 23–25, 2014

# CONFERENCE LOCATION



**Embassy Suites San Marcos** 

1001 E. McCarty Lane San Marcos, TX 78666 512.392.6450

Self-Parking:

Complimentary

# **KEY DATES**

April 2, 2014

last day for early registration add \$50 for registrations received after this time

April 18, 2014

last day for cancellation (full refund)

April 21, 2014

last day for cancellation (partial refund) \$50 processing fee applied

April 23, 2014, 12:45 p.m.

Conference begins

HON. SHARENA GILLILAND— CHAIR\* Parker County Weatherford, TX

HON. SHERRI ADELSTEIN Denton County Denton, TX

ROBERT T. BASS Allison, Bass & Assoc., LLP Austin, TX

JEFF BLACKBURN Jeff Blackburn, Lawyer Amarillo, TX

HON. JEANE BRUNSON Parker County Weatherford, TX

BEVERLY CHIODO Speaking of Character San Marcos, TX

GEORGE E. CRUMLEY Pittenger, Paxton, Nuspl & Crumley Allen, TX

HON. SHERRY DOWD\* Navarro County Corsicana, TX

HON. BARBARA DUNCAN Gregg County Longview, TX

HON. JANICE M. GRAY Coryell County Gatesville, TX

HON. MARC HAMLIN Brazos County Bryan, TX

HON. CHERI HAWKINS\* Shackelford County Albany, TX

HON. LAURA HINOJOSA Hidalgo County Edinburg, TX

HON. DIANE HOEFLING Moore County Dumas, TX HON. JOYCE HUDMAN Brazoria County Angleton, TX

HON. JOYCE HUDMAN Brazoria County Angleton, TX

CASEY KENNEDY Office Of Court Administration Austin, TX

HON. TERESA KIEL Guadalupe County Seguin, TX

HON. TAMMY KNEUPER Bandera County Bandera, TX

JEANA LUNGWITZ Domestic Violence Clinic Austin. TX

ERIC MAGEE Allison, Bass & Associates, L.L.P. Austin, TX

HON. KAREN CABLE MATKIN McLennan County Waco, TX

F. SCOTT MCCOWN The University of Texas School of Law Austin, TX

BRIAN MCGRATH Tyler Technologies Plano, TX

HON. CYNTHIA MITCHELL\* Denton County Denton, TX

HON. ANGELIA ORR\* Hill County Hillsboro, TX

PAMELA KEMP PARKER
Texas Department of Family &
Protective Services
Austin. TX

COURTNEY SCHUSHEIM Texas RioGrande Legal Aid Laredo, TX DAVID SLAYTON Office of Court Administration Austin, TX

CO14

HON. JOY STREATER Comal County New Braunfels, TX

HON. BARBARA SUCSY Lubbock County Lubbock, TX

JEFFREY A. SWAIN Parker County District Attorney's Office Weatherford, TX

ANA CAROLINA VIEIRA The University of Texas System Office of General Counsel Austin, TX

HON. JOHN WARREN Dallas County Dallas, TX

HON. DIANNE WILSON Fort Bend County Richmond, TX

HON. KARREN WINTER\* Archer County Archer City, TX

THEODORE L. WOOD
Office of Court Administration
Austin, TX

HON. SHERI WOODFIN Tom Green County San Angelo, TX

AURORA ZAMORA Office of Court Administration Austin, TX

\*Planning Committee Member