

15TH ANNUAL
GAS AND POWER INSTITUTE



September 8–9, 2016 ■ Hotel Derek ■ Houston, Texas

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THURSDAY MORNING, SEPT. 8, 2016

Presiding Officer:
Kathleen E. Magruder, BP Energy
Company, Houston, TX

7:30 a.m. Registration Opens
Includes continental breakfast.

8:20 a.m. Welcoming Remarks

8:30 a.m. .50 hr
Texas Case Law and Regulatory Update
An overview of important Texas judicial opinions and regulatory enactments and developments occurring during the last year that significantly affect the gas and power industry.
Chris Reeder, Husch Blackwell LLP, Austin, TX

9:00 a.m. .50 hr
Federal Energy Policy and Regulation Update
Hear about the latest updates in federal energy policy and regulation.
James Hoecker, Husch Blackwell LLP, Washington, DC

9:30 a.m. .50 hr | .25 hr ethics

FERC's Connected Entity NOPR
Listen to a discussion of potential new reporting requirements for RTO market participants under the Connected Entity NOPR.
William B. Conway Jr., Skadden, Arps, Slate, Meagher & Flom LLP, Washington, DC

10:00 a.m. .50 hr

LNG Update: Global LNG Markets
Despite the downturn in energy markets overall, 2015 was the largest year ever for LNG trade. New LNG buyers are emerging around the world just in time to take advantage of a new wave of supply coming from Australia and the United States. Find out how these new market dynamics are creating opportunities and challenges for both buyers and sellers as LNG continues its journey towards commoditization.
Susan L. Sakmar, The University of Houston Law Center, Houston, TX

10:30 a.m. Break

10:45 a.m. .50 hr

Mexico Update:
Practical Aspects and Risk Mitigation in Developing Energy Infrastructure in Mexico
Learn about the current practical non-technical risks that developers are facing in energy project development in Mexico.
Nicolas Borda, Haynes and Boone, LLP, Mexico City, DF

11:15 a.m. 1.00 hr

Opportunities and Challenges of Implementing Gas and Power Projects in Mexico
Discuss with key federal government agencies of Mexico the current challenges and opportunities to develop energy infrastructure in Mexico and develop efficient, reliable, and long term markets for gas and power.
Moderator:
Nicolas Borda, Haynes and Boone, LLP, Mexico City, DF
Panelists:
David Madero-Suarez, General Director, National Center of Natural Gas Control (CENAGAS), Mexico City, DF
Guillermo Zuñiga-Martinez, Commissioner, Energy Regulatory Commission (CRE), Mexico City, DF

12:15 p.m. Pick Up Lunch
Included in registration

THURSDAY AFTERNOON

Presiding Officer:
Chris Reeder, Husch Blackwell LLP,
Austin, TX

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LUNCHEON PRESENTATION

12:35 p.m. .75 hr

Mexico Keynote
Review of the CRE regulatory agenda and challenges for the next years.
Guillermo Garcia-Alcocer, Chairman, Energy Regulatory Commission (CRE), Mexico City, DF

1:20 p.m. Break

1:35 p.m. 1.00 hr

The Single North American Gas and Power Market?
The energy markets of Canada and the US are already seamlessly integrated. With its recently-enacted energy sector reforms, Mexico is moving quickly to liberalize its natural gas and electric power markets and open them to private and foreign investment. How are Mexico's energy sector reforms going? Will they lead to a single integrated North American gas and power market? Examine the relevant legal framework and market characteristics.
James F. Bowe Jr., King & Spalding, Washington, DC
Kenneth S. Culotta, King & Spalding, Houston, TX

2:35 p.m. .50 hr

Update on Energy Price Formation
For the last two years, FERC has studied the way the various ISOs and RTOs compensate power generators in the organized markets. What is the proper way to compensate a generator for ancillary services, regulation, energy, and capacity? What are proper ways to ensure the development of new generation?
Susan Pope, FTI Consulting, Inc., Boston, MA

3:05 p.m. .50 hr

Cyber Issues for the Power Industry: Who are the Bad Guys and What Do They Want?
An overview of the state of global cybersecurity, power industry cybersecurity, and what your company and legal teams can do to help.
Annessa McKenzie, Calpine Corporation, Houston, TX
Diana M. Woodman, Calpine Corporation, Houston, TX

3:35 p.m. Break

**M
C
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E**

This course has been approved for Minimum Continuing Legal Education credit by the State Bar of Texas Committee on MCLE in the amount of 12.00 hours, of which 2.50 credit hours will apply to legal ethics/professional responsibility credit. The University of Texas School of Law is a State Bar of California approved MCLE provider (#1944), and a MCLE presumptively-approved provider by the Supreme Court of State of Louisiana (#0553) and an Oklahoma Bar Association (#169).

3:45 p.m. .75 hr | .25 hr ethics

Contracting with Government Entities

Contracting with governmental entities carries its own special set of rules that can shape deal structures and determine whether provisions are enforceable. Explore issues attorneys should be aware of when negotiating contracts with governmental entities and the ethical issues that can arise when doing so.

Craig R. Enochs, Reed Smith LLP, Houston, TX

4:30 p.m. 1.00 hr ethics

Ethics of Negotiation: Are You Smarter than a First-Year Associate?

When it comes to ethics in negotiations, it's anything but anything-goes. Could a tiny white lie here and a teeny puffing there mean the difference between getting the deal done and getting disbarred? These questions and more are answered. Are you smarter than a first-year associate?

Wilson Chu, McDermott Will & Emery, Dallas, TX
Barrett R. Howell, K&L Gates LLP, Dallas, TX

5:30 p.m. Adjourn to Reception

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NETWORKING RECEPTION

5:30 – 6:30 p.m.

Join us for drinks and hors d'oeuvres with program faculty and attendees.

FRIDAY MORNING, SEPT. 9, 2016

Presiding Officer:

Norma Rosner Iacovo, Tenaska Power Services Co., Arlington, TX

7:30 a.m. Conference Room Opens

Includes continental breakfast.

8:00 a.m. .50 hr

Environmental Air Quality Regulatory Updates

An update on recent air quality regulatory developments, including how the ozone levels to date in 2016 may impact EPA's final ozone nonattainment designations and the latest on methane regulations.

Rebecca J. Rentz, Winstead PC, Houston, TX

8:30 a.m. .50 hr

Mergers and Acquisitions in the Gas and Power Industry

Turbulent financial times often produce buying opportunities. What assets are attractive takeover candidates in this market and why?

Ted Brandt, Marathon Capital, LLC, Bannockburn, IL

9:00 a.m. .50 hr

Update on CFTC Regulation of Physical and Financial Transactions

Whether hedging, speculating (investing), or simply buying and selling physical commodities, compliance with CFTC mandatory requirements for clearing, margin, registration, reporting, recordkeeping, and position limits has become a major component of everyday life for power and natural gas market participants. News headlines of civil penalties (and jail-time) for regulatory non-compliance, market manipulation, and market disruption in commodity markets makes keeping up with the CFTC's regulations critical! Hear a brief CFTC regulatory update and a peek into the future as we contemplate the potential impacts of this year's presidential election.

Phillip G. Lookadoo, Haynes and Boone, LLP, Washington, DC

9:30 a.m. Break

9:45 a.m. .75 hr

A Bankruptcy Primer for Creditors and Contract Counterparties in the Gas and Power Industry

Omer F. "Rick" Kuebel, Locke Lord LLP, New Orleans, LA

10:30 a.m. .75 hr

Bankruptcy in the Midstream Sector

Discuss bankruptcy issues affecting midstream companies from the perspectives of the midstream company, the oil and gas producer/customer, and other interested parties. Learn about possible transaction structures between producers and midstream companies and contracting issues as they work together both to avoid bankruptcy and to strengthen their respective positions in the event of a bankruptcy filing by the other party.

Moderator:

Omer F. "Rick" Kuebel, Locke Lord LLP, New Orleans, LA

Panelists:

John P. Melko, Gardere Wynne Sewell, LLP, Houston, TX
Michael P. Pearson, Jackson Walker LLP, Houston, TX
Frank Wright, Coats Rose, P.C., Dallas, TX

11:15 a.m. 1.00 hr ethics

The Ten Commandments of Ethical Leadership for Lawyers—Based on Lessons Learned From Some of Our Top Presidents of the United States

Fulfilling our obligations to clients and society requires acting in accordance with an ethical framework for leadership in satisfying daily tasks. In this presidential election year, what better way to grasp this ethical framework than digging into the lessons from some of our greatest presidents whose timeless wisdom in how they went about their business can help lawyers focus on best practices in fulfilling our professional responsibilities.

Talmage Boston, Winstead PC, Dallas, TX

12:15 p.m. Adjourn

REASONS TO ATTEND THE GAS AND POWER INSTITUTE

The 15th Annual Gas and Power Institute focuses on the changing regulatory and environmental landscape and market climate and provides must-have materials.

- **Chris Reeder**, Husch Blackwell LLP, Austin, TX, provides Texas Case Law and Regulatory Updates that significantly affect the Texas gas and power industries.
- Hear a Federal Energy Policy update with **James Hoecker**, Hausch Blackwell LLP.
- **Nicolas Borda**, Haynes and Boone, LLP, Mexico City, provides a primer on the Mexican Energy Market and leads a panel of Mexican energy experts on Opportunities and Challenges of Implementing Gas and Power Projects in Mexico.
- Hear about the latest LNG opportunities and challenges.
- Learn about the power industry cybersecurity and what your legal teams can do to help.
- **Craig R. Enochs**, Reed Smith LLP, explores issues attorneys should be aware of when negotiating contracts with governmental entities and the ethical issues that can arise when doing so.
- **Rebecca Rentz**, Winstead PC, provides an update on methane regulations and air quality developments, including how 2016 ozone levels to date may impact EPA's final ozone nonattainment designations.
- Hear a brief CFTC regulatory update, and peek into the future as we contemplate the potential impacts of this year's presidential election, with **Phil Lookadoo**, Haynes and Boone, LLP.
- Earn two hours of Ethics credit with two unique ethics presentations.
- Interact and network with program faculty and attendees during Thursday evening's reception.

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- Individual registration by Wednesday, August 31 \$575
- Individual registration after Wednesday, August 31 \$625

2. Select Course Materials Format

- Electronic Course Binder PDF Download only (included in registration)
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Price of binder includes 8.25% sales tax

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HOUSTON

September 8–9, 2016

CONFERENCE LOCATION



Hotel Derek

2525 West Loop South
Houston, Texas
713.961.3000

Special Room Rate: \$145
good through August 7, 2016
(subject to availability)
866.292.4100

Parking:

Self-parking \$10 daily; \$14 overnight
(subject to change)

KEY DATES

August 31, 2016

last day for early registration
add \$50 for registrations
received after this time

September 2, 2016

last day for cancellation (full refund)

September 5, 2016

last day for cancellation (partial refund)
\$50 processing fee applied

September 8, 2016, 8:20 a.m.

Institute begins

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