

18TH ANNUAL
GAS AND POWER INSTITUTE



September 26–27, 2019 ■ The Whitehall Hotel ■ Houston, Texas

EVENT SPONSOR

Husch Blackwell LLP

SPONSORS

Balch & Bingham LLP Locke Lord LLP
Haynes and Boone, LLP Priority Power Management, LLC
Jackson Walker LLP Reed Smith LLP
Thompson & Knight LLP

SUPPORTING ORGANIZATIONS

Energy Bar Association
Gulf Coast Power Association

Special Rate for In-House Counsel

Earn up to 12.25 Hours of MCLE Credit, Including 2.50 Hours of Ethics Credit
MCLE Credit Approved in TX, CA, and OK, Expected in LA

TX Legal Specialization Credit Approved for: Administrative Law, Oil Gas and Mineral Law, and Real Estate Law
Texas Accounting CPE Credit Available

18TH ANNUAL
GAS AND POWER INSTITUTE

September 26–27, 2019 ■ The Whitehall Hotel ■ Houston, Texas

Earn up to 12.25 Hours of MCLE Credit, Including 2.50 Hours of Ethics Credit

MCLE Credit Approved in TX, CA, and OK, Expected in LA

TX Legal Specialization Credit Approved for: Administrative Law, Oil Gas and Mineral Law, and Real Estate Law

Texas Accounting CPE Credit Available

THURSDAY MORNING, SEP. 26, 2019

Presiding Officer:
Monica Hwang, King & Spalding,
Houston, TX

7:30 a.m. Registration Opens
Includes continental breakfast.

8:20 a.m. Welcoming Remarks

Legislative and Regulatory

8:30 a.m. .75 hr

Federal Energy Policy and Regulation Update

Hear the latest on rulings by the US Department of Energy and the Federal Energy Regulatory Commission in Washington, D.C. on matters involving electricity, natural gas and crude oil and other liquids; plus, an update on energy legislation developments.

Caileen Kateri Gamache, Norton Rose Fulbright, Washington, DC
Thomas Edward Hirsch, Norton Rose Fulbright, Washington, DC

9:15 a.m. .75 hr

Texas Legislative and Regulatory Update

Highlights of the 86th Legislative Session and recent judicial and administrative decisions affecting the Texas gas and electric industries.

Jennifer Littlefield, Haynes and Boone, LLP, Austin, TX
Jessica L. Morgan, Husch Blackwell LLP, Austin, TX

**EARN YOUR FULL TEXAS
MCLE REQUIREMENT**

UT Law CLE is committed to helping Texas attorneys meet their standard MCLE requirements. Attendees of this conference will receive a free eSupplement following the event that will bring their total available MCLE hours to 15.00, including 3.00 hours of ethics.

10:00 a.m. .50 hr | .25 hr ethics

Dodd Frank Update-Why Are We Still Talking About This?

Enacted in July 2010 following the 2008-2009 financial crisis, all the Dodd-Frank regulations are still not yet in effect! Discuss the efforts by the CFTC, SEC and Bank Regulators to pragmatize their initial Dodd-Frank regulations by moving away from punishing swap market participants to instead making markets safe, competitive, accessible, and less systemically risky. Also review the CFTC's recent Position Limits proposal, plus the US Bank Regulators' rules for Qualified Financial Contracts (QFCs) which are defined in Dodd-Frank, modifications to SA-CCR rules for calculating risk-weighted capital to be held by banks for uncleared and unmarginated derivative contracts, and other Dodd-Frank developments including cross-border impacts.

Phil Lookadoo, Haynes and Boone LLP, Washington, DC

10:30 a.m. Break

10:45 a.m. 1.00 hr

Climate Change Developments—Municipalities and City Regulations

Cities have an increasingly integral role in addressing climate change and maintaining quality of life for their citizens. Many cities have developed, or are working to develop, climate action plans. Yet modern life would be impossible without the energy and products derived from fossil fuels. This moderated panel discussion explores the nexus of cities and climate change and potential ways for communities to build a carbon-free future while balancing environmental, economic, and security concerns.

Moderator:
Kathy Garcia, CPS Energy, San Antonio, TX

Panelist:
James McGuire, Environmental Quality & Sustainability, City of Dallas, Dallas, TX
Lori Traweek, American Gas Association, Washington, DC

**M
C
L
E**

This course has been approved for Minimum Continuing Legal Education credit by the State Bar of Texas Committee on MCLE in the amount of 12.25 hours, of which 2.50 credit hours will apply to legal ethics/professional responsibility credit. The University of Texas School of Law is a State Bar of California approved MCLE provider (#1944), and an Oklahoma Bar Association MCLE presumptively-approved provider (#179).

11:45 a.m. .75 hr | .50 hr ethics

Crisis Response Strategies for In-House Counsel

Whether a major industrial accident, a crippling cyber attack, or any other major corporate crisis, in-house counsel play a critical role in managing their organization's response. From ensuring appropriate evidence preservation, interviewing witnesses and managing the company's response to government investigations, to anticipating potential litigation, responding to media inquiries and assessing strategic risk, perhaps no other situation asks more from in-house legal departments. Review strategies and best practices for effectively managing the diverse array of responsibilities thrust upon in-house counsel in the wake of a major incident.

Matthew Paulson, Bracewell LLP, Austin, TX

12:30 p.m. Pick Up Lunch

Included in registration.

THURSDAY AFTERNOON

Presiding Officer:
Chris Reeder, Husch Blackwell LLP,
Austin, TX

**THANK YOU TO OUR
LUNCHEON SPONSOR**

**HUSCH
BLACKWELL**

LUNCHEON PRESENTATION

12:50 p.m. .50 hr

Keynote Presentation: FERC Commissioner Richard Glick

Hon. Richard A. Glick, Federal Energy Regulatory Commission, Washington, DC

1:20 p.m. Break

Markets

1:35 p.m. .50 hr

The Electric Industry: What's Next?

As the electric industry shifts toward a future with more renewable energy, distributed generation will play a key role in building a more resilient grid and meeting demands from the ever changing market.

Todd W. Filsinger, Filsinger Energy Partners,
Denver, CO

2:05 p.m. .50 hr

ERCOT Power Market Update

Review ERCOT market outcomes for Summer 2019 with preliminary thoughts about the need for market changes.

Beth Garza, Potomac Economics, Austin, TX

Trading Documents

2:35 p.m. .75 hr | .25 hr ethics

Key Documents 101

Get a basic overview and comparison of the essential gas and power transaction documents commonly used in the industry – the EEI, ISDA, NAESB and WSPP. Briefly discuss the background of these documents and when they are used, then delve into the important differences and similarities between them.

Craig R. Enochs, Reed Smith LLP, Houston, TX

3:20 p.m. .50 hr

The Market's Recent Evolution to Simplifying Power and Gas Transactions

The North American Energy Markets Association (NAEMA) and the International Energy Credit Association (IECA) have launched a new Power and Gas Master Agreement that streamlines the transaction process and allows parties to transact on a faster, more cost effective basis. Hear an overview of the new agreement and how it removes hurdles that have historically impeded energy transactions.

K.C. Hairston, Balch & Bingham LLP, Birmingham, AL

3:50 p.m. Break

4:00 p.m. .50 hr

Retail Electric Supply Agreements: How Companies Meet Their Power Supply Needs in the Texas Market

Examine the commercial, regulatory, and legal considerations that shape the power supply arrangements of large customers. Focus on the nuts and bolts of retail supply agreements, common issues and pitfalls, and how customers are using them to meet corporate sustainability goals.

Meghan Elaine Griffiths, Jackson Walker LLP,
Austin, TX

4:30 p.m. .50 hr

Heat Rate Call Options

An introduction to the use, risks, and key terms of heat rate call options, and a comparison with other hedge products for gas-fired generators.

Philip Carey, Merrill Lynch Commodities, Inc.,
Houston, TX

5:00 p.m. .50 hr

Transaction Liability Insurance: A Strategic Approach to Managing Deal Risk

The use of transaction-focused insurance capital continues to be an important tool to facilitate cleaner exits for sellers, while providing buyers with robust and comprehensive protection for post-closing losses related to liabilities associated with a transaction. Discuss the latest market trends with respect to energy M&A, including recent developments in the gas and power industries.

Matthew B. Wiener, Aon, Houston, TX

5:30 p.m. Adjourn to Reception

NETWORKING RECEPTION

5:30 – 6:30 p.m.

Join us for drinks and hors d'oeuvres with program faculty and attendees.

FRIDAY MORNING, SEP. 27, 2019

Presiding Officer:

Philip K. Lau, Locke Lord LLP,
Houston, TX

7:30 a.m. Conference Room Opens

Includes continental breakfast.

8:00 a.m. .50 hr ethics

Pro Bono Collaborations with Outside Counsel: The New Networking

With both in-house counsel and outside firms wanting to give back to their communities and to develop their relationships with each other, pro bono truly is the new networking. Learn how in-house counsel and outside firms can collaborate, including best practices and overcoming fears of lack of subject-matter knowledge, on pro bono projects from legal advice clinics to direct representation, and how these collaborations help bridge the "justice gap."

Michael Hofrichter, Houston Volunteer Lawyers,
Houston, TX

Pipeline

8:30 a.m. .50 hr

Keynote: Midstream Activity Overview

Cover significant and emerging activities in the midstream space, including LNG exports, Permian Basin buildout, and more.

Mike Moran, Midcoast Energy, LLC, Houston, TX

9:00 a.m. .50 hr

Texas Natural Gas Pipeline Development and Regulation

Get a description of the development of new gas pipelines in Texas and the regulatory issues associated with the construction and operation of those pipelines. Discussion topics will include establishing NGPA Section 311 rates at the Railroad Commission of Texas, gas utility pipeline regulatory issues, and new challenges to obtaining right-of-way for natural gas pipelines.

John K. Arnold, Locke Lord LLP, Houston, TX

9:30 a.m. .50 hr

A General Overview of Nominations, Scheduling and Imbalance Management on Natural Gas Pipelines

Hear a general overview of the policies and procedures for nominating and scheduling natural gas for transportation on inter and intrastate pipelines. Learn how imbalances are created, the tools pipelines use to maintain system integrity, and how imbalances are resolved.

Jim Cantwell, Independent Consultant - Expert
Witness & Consulting Services, Sapphire, NC

10:00 a.m. Break

10:15 a.m. .50 hr

U.S. LNG Production, Logistics, Congestion, Infrastructure, Exports, and Pricing

U.S. LNG export capacity is coming online and will be available to use 10 BCF/day of gas if the world LNG market can take that LNG at a U.S. export price. There are many daily issues for LNG exporters to manage including gas supply, contracting for firm pipeline transportation, and selling all their LNG everyday possible. How much U.S. natural gas will actually get exported?

Brad Williams, Spitfire Energy Advisors, Houston

Are you a 1st or 2nd year attorney?

Attend most UT Law
CLE conferences for just \$150!
Call 512.475.6700 to register.

10:45 a.m.

.75 hr

Permian Infrastructure

John J. Bick, Priority Power Management,
Arlington, TX
Peter Hays, King & Spalding, Houston, TX
Tom Nguyen, Navitas, Houston, TX

11:30 a.m.

1.00 hr ethics

Protecting Client Information-Cyber Protection Duties as an Attorney

Hear an overview of the threat landscape and the risks to law firms and clients. Also discuss the best practices for securing client information, incident detection, and response.

William R. Daugherty, Baker & Hostetler LLP,
Houston, TX
Andy Sawyer, Locke Lord LLP, Dallas, TX

12:30 p.m.

Adjourn

INSTITUTE FACULTY AND PLANNING COMMITTEE

CHRIS REEDER*—CHAIR
Husch Blackwell LLP
Austin, TX

HON. RICHARD A. GLICK
Federal Energy Regulatory
Commission
Washington, DC

PHIL LOOKADOO
Haynes and Boone LLP
Washington, DC

APRIL ROGERS*—DIRECTOR
The University of Texas School
of Law
Austin, TX

MEGHAN ELAINE GRIFFITHS*
Jackson Walker LLP
Austin, TX

JESSE S. LOTAY*
Jackson Walker LLP
San Antonio, TX

JOHN K. ARNOLD*
Locke Lord LLP
Houston, TX

K.C. HAIRSTON
Balch & Bingham LLP
Birmingham, AL

KATHLEEN E. MAGRUDER*
BP Energy Company
Houston, TX

JOHN J. BICK
Priority Power Management
Arlington, TX

ANN A. HAWKINS*
Houston, TX

JAMES MCGUIRE
Environmental Quality &
Sustainability, City of Dallas
Dallas, TX

JIM CANTWELL
Independent Consultant - Expert
Witness & Consulting Services
Sapphire, NC

ELIZABETH B. HAWKINS*
Targa Resources
Houston, TX

MIKE MORAN
Midcoast Energy, LLC
Houston, TX

PHILIP CAREY
Merrill Lynch Commodities, Inc.
Houston, TX

PETER HAYS
King & Spalding
Houston, TX

JESSICA L. MORGAN
Husch Blackwell LLP
Austin, TX

PAUL W. CHUNG*
Targa Resources
Houston, TX

THOMAS EDWARD HIRSCH
Norton Rose Fulbright
Washington, DC

TOM NGUYEN
Navitas
Houston, TX

WILLIAM R. DAUGHERTY
Baker & Hostetler LLP
Houston, TX

MICHAEL HOFRICHTER
Houston Volunteer Lawyers
Houston, TX

MATTHEW PAULSON
Bracewell LLP
Austin, TX

MERIDA DE LA PENA*
Merrill Lynch Commodities, Inc.
Houston, TX

MONICA HWANG*
King & Spalding
Houston, TX

MICHAEL P. PEARSON*
Jackson Walker LLP
Houston, TX

ROBERT D. EICKENROHT*
Thompson & Knight LLP
Houston, TX

NORMA ROSNER IACOVO*
Tenaska Power Services Co.
Arlington, TX

ANDY SAWYER
Locke Lord LLP
Dallas, TX

CRAIG R. ENOCHS*
Reed Smith LLP
Houston, TX

MICHAEL D. JONES*
Jones Gill Porter Crawford and
Crawford LLP
Houston, TX

CAROLYN E. SHELLMAN*
CPS Energy
San Antonio, TX

TODD W. FILSINGER
Filsinger Energy Partners
Denver, CO

TODD F. KIMBROUGH*
Holland & Knight
Austin, TX

LORI TRAWEEK
American Gas Association
Washington, DC

CAILEEN KATERI GAMACHE
Norton Rose Fulbright
Washington, DC

PHILIP K. LAU*
Locke Lord LLP
Houston, TX

MATTHEW B. WIENER
Aon
Houston, TX

KATHY GARCIA
CPS Energy
San Antonio, TX

DIANA M. LIEBMANN*
Haynes and Boone, LLP
San Antonio, TX

BRAD WILLIAMS
Spitfire Energy Advisors
Houston

BETH GARZA
Potomac Economics
Austin, TX

JENNIFER LITTLEFIELD
Haynes and Boone, LLP
Austin, TX

*Planning Committee member

**CAN'T MAKE THE INSTITUTE? PRE-ORDER
THE ACCREDITED ECONFERENCE TODAY**

eConference

The on-demand eConference includes papers, slides, and video – and CLE Credit (TX and CA) – from this year's program. Available in "Your Briefcase" (your account) at www.utcle.org 4-6 weeks after the live event.

Course Binders

Post-conference binders contain the final papers and slides from the live event. Available as an eBinder download or in printed form for delivery 4-6 weeks after the event (shipping included).

HOW TO REGISTER

Online:

www.utcle.org/conferences/GP19

Mail:

The University of Texas
School of Law
ATTN: CLE
PO Box 7759
Austin, TX 78713-7759

Fax:

512.475.6876

Questions? 512.475.6700

If you have dietary requirements or would like to request accommodations under the ADA, please contact Customer Service at 512.475.6700 or service@utcle.org at least 10 days prior to the conference.

REGISTRATION BENEFITS

Full Service Experience: Registration for the live event includes continental breakfasts, a Thursday luncheon presentation, and a Thursday evening reception, along with countless networking opportunities throughout the event.

Comprehensive Course Materials: Access course materials in Your Briefcase approximately 48 hours before the live event, and enjoy unlimited access to the final, complete course materials – downloadable PDFs of papers and slides.

Accredited eConference: Complimentary access to the eConference – with papers, slides, and video – accredited for one year in both TX and CA are available in Your Briefcase 4–6 weeks after the live event.

TX MCLE Credit Reporting: UT Law CLE can report credit on your behalf directly to the State Bar of Texas. Track the Texas MCLE credit reported on your behalf at Your Account after you've logged in at www.utcle.org.

TROUBLE LOGGING IN?

Forgot Your Password? Just select "forgot password" under "Sign In or Join" at www.utcle.org.

First Time Logging In? Your UT Law CLE account is created for you when you register by mail, fax, or phone for the first time using the email address provided.

Still Need Help? Contact customer service at 512.475.6700 or service@utcle.org

REGISTRATION FORM

PLEASE PRINT CLEARLY

GP19

Bar Card# _____ TX Other State: _____ N/A

Name [Mr. / Ms.] _____

Firm _____

Address _____

City _____ State _____ Zip _____

Telephone _____ Fax _____

Registrant's Email (required) _____

Assistant's Email (optional) _____

Invoices, confirmations, and receipts are emailed to these addresses.

LIVE EVENT REGISTRATION

Special group registration rates may be available. Call 512.475.6700.

Individual Registration

- Individual registration by Wednesday, September 18 \$625
 Individual registration after Wednesday, September 18. \$675

In-House Counsel Registration

- In-House Counsel registration by Wednesday, September 18. \$425
 In-House Counsel registration after Wednesday, September 18. \$475

Printed Course Binder – Available for order through Wednesday, September 18

Note conference registration includes Electronic Course Binder Download (PDF) in Your Briefcase.

- Printed Course Binder \$37.89 (\$35*)
* Tax-exempt rate for, e.g., government employees and nonprofits. Include a Texas Tax-Exempt Certificate with order.

TOTAL EVENT REGISTRATION \$ _____

FIRST AND SECOND YEAR ATTORNEYS MAY ATTEND FOR JUST \$150! CALL 512.475.6700 TO REGISTER.

POST-CONFERENCE PRODUCTS

eConference – For Texas and California MCLE Credit

Includes Electronic Course Binder Download (PDF) and program video/audio. Available 4-6 weeks after live event. Hours may vary depending on actual event runtime.

- Individual eConference \$575

Post-Course Binder – For Research and Self-Study

Comprehensive binder with papers and slides, available for delivery 4–6 weeks after live event.

- Electronic Post-Course Download (PDF) \$243.56 (\$225*)
* Tax-exempt rate for, e.g., government employees and nonprofits. Include a Texas Tax-Exempt Certificate with order.
 Printed Post-Course Binder. \$297.69 (\$275*)
* Tax-exempt rate for, e.g., government employees and nonprofits. Include a Texas Tax-Exempt Certificate with order.

Annual eLibrary Subscription – For Research and Self-Study

Extensive resources including audio, video, papers, and slides from UT Law CLE programs.

- eLibrary 12 Month Subscription \$319.34 (\$295*)
* Tax-exempt rate for, e.g., government employees and nonprofits. Include a Texas Tax-Exempt Certificate with order.

TOTAL POST-CONFERENCE PRODUCTS \$ _____

METHOD OF PAYMENT

- Check (make check payable to The University of Texas at Austin)
 VISA MasterCard American Express P.O. (include a copy of the purchase order upon submission)

Card /P.O. # _____ Exp. Date _____ / _____
(mm/yy)

Authorized Signature _____

HOUSTON

September 26–27, 2019

INSTITUTE LOCATION



The Whitehall Hotel
1700 Smith Street
Houston, TX 77002
713.739.8800

Special Room Rate: \$155

Good through September 5, 2019
(subject to availability)

Parking:

Daily or Overnight Valet Parking: \$10
(subject to change)

KEY DATES

September 18, 2019

Last day to order a printed binder

September 18, 2019

Last day for early registration

Add \$50 for registrations received after this time

September 20, 2019

Last day for full refund cancellation

September 23, 2019

Last day for partial refund cancellation

\$50 processing fee applied

September 26, 2019 at 8:20 a.m.

Institute begins

THANK YOU TO OUR SPONSORS

EVENT SPONSOR

Husch Blackwell LLP

SPONSORS

Balch & Bingham LLP Locke Lord LLP
Haynes and Boone, LLP Priority Power Management, LLC
Jackson Walker LLP Reed Smith LLP
Thompson & Knight LLP

SUPPORTING ORGANIZATIONS

Energy Bar Association
Gulf Coast Power Association

REASONS TO ATTEND

The **18th Annual Gas and Power Institute** features timely topics relevant to the gas and power industry in light of the changing landscape of rules, regulation, legislation, and environmental requirements. The Institute also provides essential information and resources on the latest industry and market climate. 2019 Institute highlights:

- **Commissioner Richard Glick**, of the Federal Energy Regulatory Commission, will deliver the *Thursday Luncheon Keynote Presentation*.
- *Texas Legislative and Regulatory Update* provides highlights from the 86th Texas Legislative Session and updates affecting the Texas gas and electric industries.
- Review strategies and best practices for effectively managing the diverse array of responsibilities thrust upon in-house counsel in the wake of a major incident.
- *The Electric Industry: What's Next?*
- Hear about the newly created NAEMA and IECA Power and Gas Master Agreement and how it removes hurdles that have historically impeded energy transactions.
- *U.S. LNG Production, Logistics, Congestion, Infrastructure, Exports, and Pricing*
- Texas Natural Gas Pipeline Development and Regulation
- **Mike Moran**, of Midcoast Energy, LLC, will deliver the Friday Morning Keynote Presentation.
- Earn up to 2.50 hours of ethics credit

Attendees also receive a bonus eSupplement after the conference, affording them the opportunity to earn their full 15.00/3.00 hours of required Texas MCLE.