# 59<sup>th</sup> Annual William W. Gibson, Jr. Mortgage Lending Institute September 11-12, 2025 • AT&T Conference Center • Austin, TX September 11-12, 2025 • Live Webcast

### Thursday Morning, Sep. 11, 2025

	This agenda is still in development. Updates to topics and speakers will be posted as available.
8:00 am In Austin Only	Registration Opens Includes continental breakfast.
8:30 am	Welcoming Remarks
8:40 am 0.75 hr 0.25 hr ethics	Case Law Update - Part I  Discuss recent and significant Texas cases from the last year, with particular attention paid to cases involving new legal concepts or which materially alter or extend current jurisprudence.  Amanda R. Grainger, Winstead PC - Dallas, TX  J. Richard White, Winstead PC - Dallas, TX
9:25 am 0.50 hr	Legislative Update  Mark Sonnier, MDS Law, PLLC - Houston, TX
9:55 am 0.50 hr	Update on New Texas Title Insurance Forms & Rules  Charles McLay Craig, Stewart Title Guaranty Company - Austin, TX
10:25 am	15-Minute Break
10:40 am 1.50 hrs 0.50 hr ethics	HFC  Gain insight on the HFC program in Texas and the status of the program going forward based on recent legislation. Review existing HFC assets and their treatment going forward under new legislation. Discuss affordable housing in Texas and the impact of property taxes (and exemptions) on the operation of those assets.  Karl Baker, Jackson Walker LLP - San Antonio, TX Summer Greathouse, Bracewell - San Antonio, TX Reed A. Standly, Standly Law Group - Dallas, TX
12:10 pm In Austin Only	Pick Up Lunch (in Austin)

## Thursday Afternoon, Sep. 11, 2025

#### LUNCHEON PRESENTATION

12:30 pm 0.50 hr	What are Renewable Energy Lenders Looking For?
1:00 pm	15-Minute Break
1:15 pm 0.50 hr	Is There Recourse for That?  Niles W. Holmes, Niles Holmes, P.C Dallas, TX
1:45 pm 1.00 hr 0.25 hr ethics	Receiverships with Commercial Mortgages - Considerations and Tips  Jared Slade, Alston & Bird LLP - Dallas, TX  Thomas M. Whelan, Thalheimer, Cipione, Whelan & Morgan, PLLC - Dallas, TX
2:45 pm	10-Minute Break
2:55 pm 0.75 hr	Working with Special Servicers
<b>3:40 pm</b> 0.75 hr	Environmental Issues  Mary S. Mendoza, Haynes Boone, LLP - Austin, TX Andrew Van Osselaer, Haynes Boone, LLP - Austin, TX
4:25 pm 0.75 hr 0.25 hr ethics	The ART Market in a Hard Insurance Market  Thomas M. Whelan, Thalheimer, Cipione, Whelan & Morgan, PLLC - Dallas, TX
5:10 pm 0.50 hr	Hot Topics in Mortgage Lending
5:40 pm	Adjourn

## Friday Morning, Sep. 12, 2025

8:00 am In Austin Only	Conference Room Opens Includes continental breakfast.
8:30 am 0.75 hr 0.25 hr ethics	Case Law Update - Part II  Discuss recent and significant Texas cases from the last year, with particular attention paid to cases involving new legal concepts or which materially alter or extend current jurisprudence.  Amanda R. Grainger, Winstead PC - Dallas, TX J. Richard White, Winstead PC - Dallas, TX

9:15 am 1.00 hr 0.50 hr ethics	C-Pace Updates
10:15 am	15-Minute Break
10:30 am 1.00 hr 0.25 hr ethics	7 Deadly Sins of Pre-Deal Documents (LOI, MOU, Term Sheets, etc.) OR Enforcing Unenforceability  D. Hull Youngblood Jr., Of Counsel, Davis Cedillo & Mendoza, Inc San Antonio, TX
11:30 am 1.00 hr 0.25 hr ethics	Structuring an Equity Investment in Real Estate
12:30 pm 0.50 hr ethics	Don't Forget the Basics / Don't Forget to Check Your Boxes Before You Close
1:00 pm	Adjourn