Defensive Case Management for Estate and Elder Law Attorneys

The University Of Texas School of Law

18th Annual Estate Planning, Guardianship and Elder Law Conference August 11-12, 2016 Pi-Yi Mayo* and Bryn Poland 5223 Garth Road Baytown, Texas

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Introduction

Many times our client's are suffering from diminished capacity

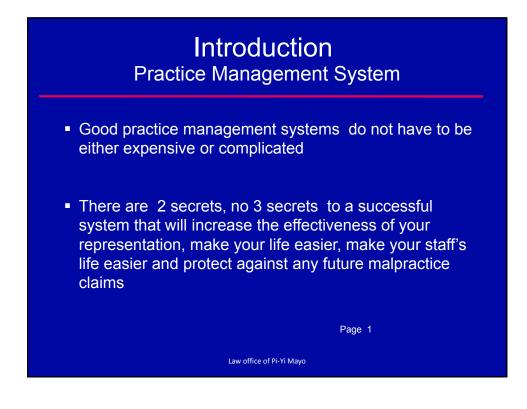
 Planning in how to go about your day to day activities and your interactions with clients suffering from cognitive impairment is as important in this area of law as is knowledge of the law

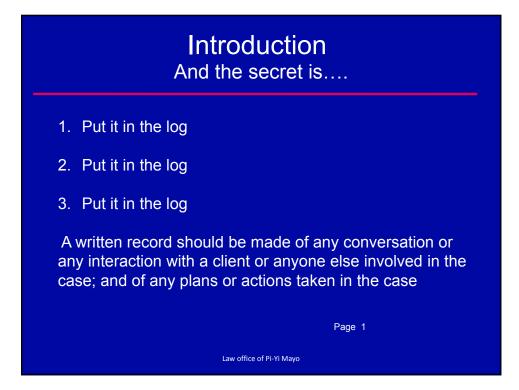
• Faced with reality that almost all of the clients that you will represent in these areas of law are suffering from cognitive impairment it is incumbent upon counsel to plan in advance to deal with this reality and to design practice management systems that will cope with these characteristics and increase the probability for successful representation of these clients

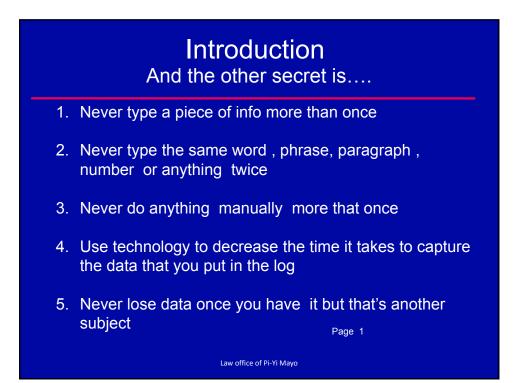
 It is also important to the lawyer as a protective measure in the event that the client's impairments prevents the successful conclusion of the matter or in some cases to protect a lawyer from a malpractice claim

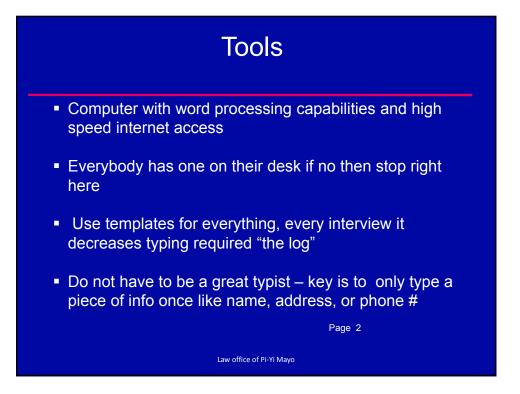
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Law office of Pi-Yi Mayo









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