Defensive Case Management for Estate and Elder Law Attorneys

The University Of Texas School of Law

18th Annual Estate Planning, Guardianship and Elder Law Conference August 11-12, 2016 Pi-Yi Mayo* and Bryn Poland 5223 Garth Road Baytown, Texas

*Certified Elder Law Attorney by the National Elder Law Foundation

Nothing in this paper is to be construed as the rendering of legal advice for specific cases, and readers are responsible for obtaining such advice from their own legal counsel. This publication is intended for educational and informational purposes only. 2016 Copyright, Pi-Yi Mayo, All Rights Reserved

Introduction

Many times our client's are suffering from diminished capacity

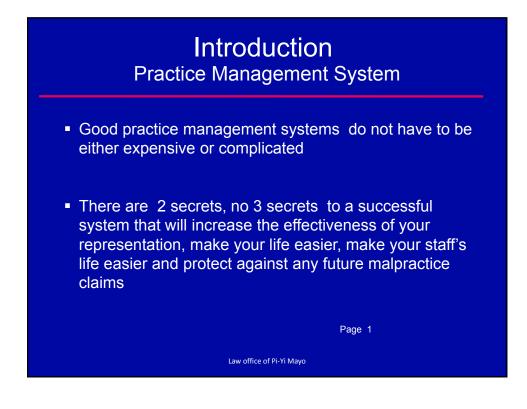
 Planning in how to go about your day to day activities and your interactions with clients suffering from cognitive impairment is as important in this area of law as is knowledge of the law

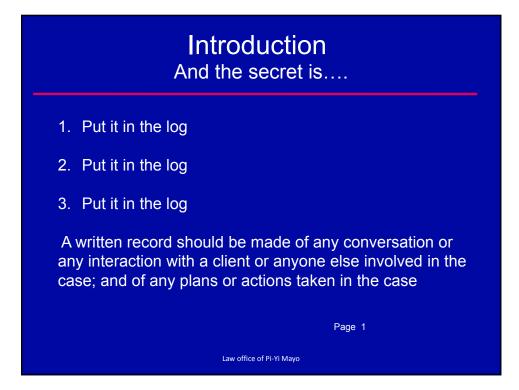
• Faced with reality that almost all of the clients that you will represent in these areas of law are suffering from cognitive impairment it is incumbent upon counsel to plan in advance to deal with this reality and to design practice management systems that will cope with these characteristics and increase the probability for successful representation of these clients

 It is also important to the lawyer as a protective measure in the event that the client's impairments prevents the successful conclusion of the matter or in some cases to protect a lawyer from a malpractice claim

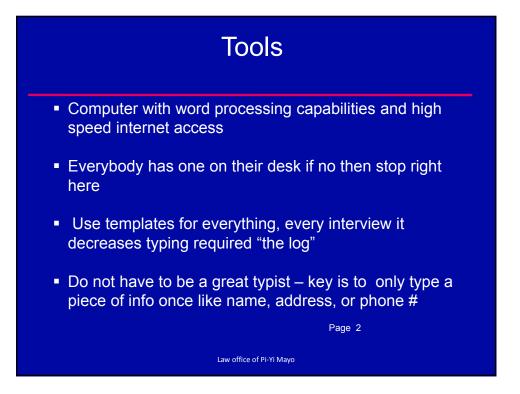
Page 1

Law office of Pi-Yi Mayo









Find the full text of this and thousands of other resources from leading experts in dozens of legal practice areas in the <u>UT Law CLE eLibrary (utcle.org/elibrary)</u>

Title search: Defensive Case Management for Estate and Elder Law Attorneys

Also available as part of the eCourse Answer Bar: Elder Law and Medicaid Essentials

First appeared as part of the conference materials for the 18th Annual Estate Planning, Guardianship and Elder Law Conference session "Defensive Case Management for Elder Law Attorneys"