

Renewable Energy Industry:

Overview of Select Industry and Restructuring Issues



February 1, 2017



UT Renewable Energy Law Conference

Discussion Topics



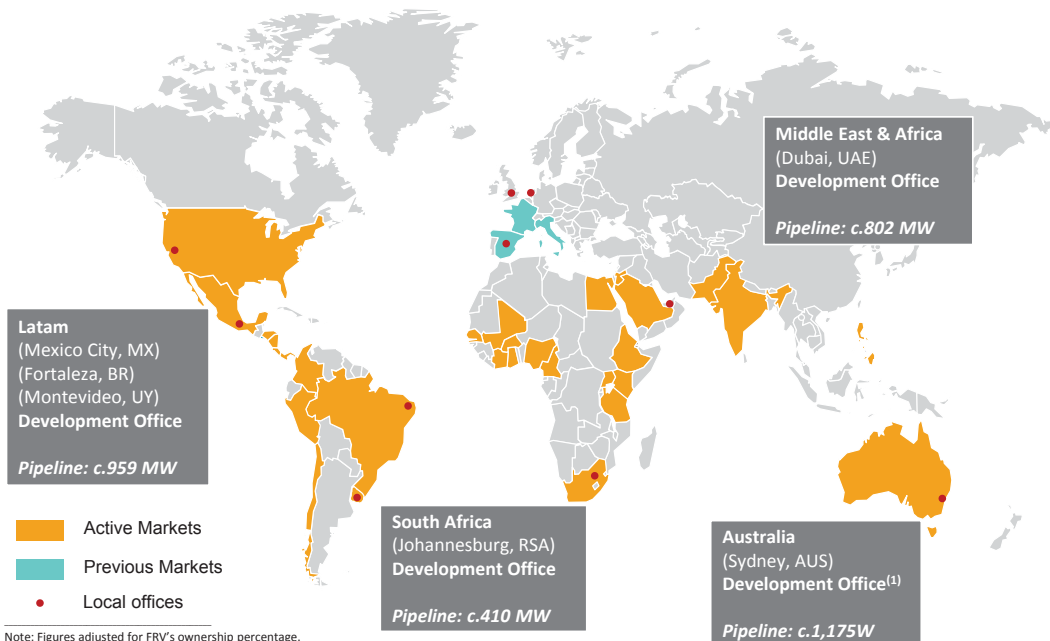
- Overview of FRV
- Recent Bankruptcies in the Solar Industry
- The Basics of Chapter 11
- Select Issues Renewable Energy Companies May Encounter During Chapter 11
 - Fiduciary Duties and D&O Protections
 - Pre-Filing Considerations
 - Assumption, Assignment, and Rejection of Contracts
 - Section 363 Sales
 - Yieldco Structure

Overview of FRV

FRV Overview

International Focus

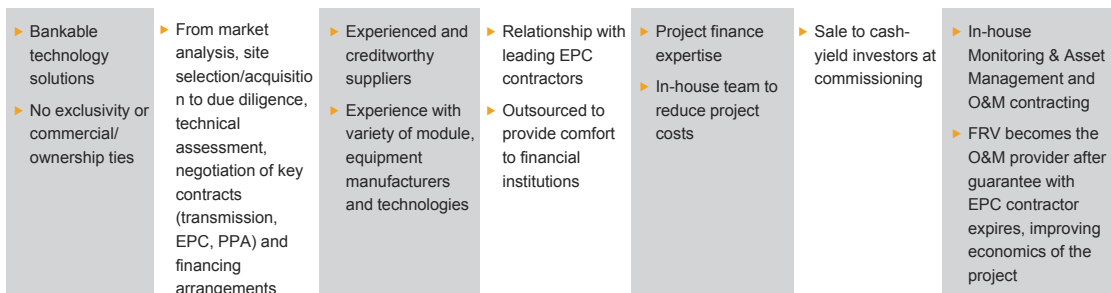
WORLDWIDE, HIGH QUALITY AND ROBUST PROJECT PORTFOLIO IN ATTRACTIVE MARKETS



Core Business Activities



■ FRV controls directly or through contracts ■ FRV outsources to outstanding partners



Recent Bankruptcies in the Renewable Energy Industry

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2017 Renewable Energy Law session

"Bankruptcy Issues in Renewable Energy"