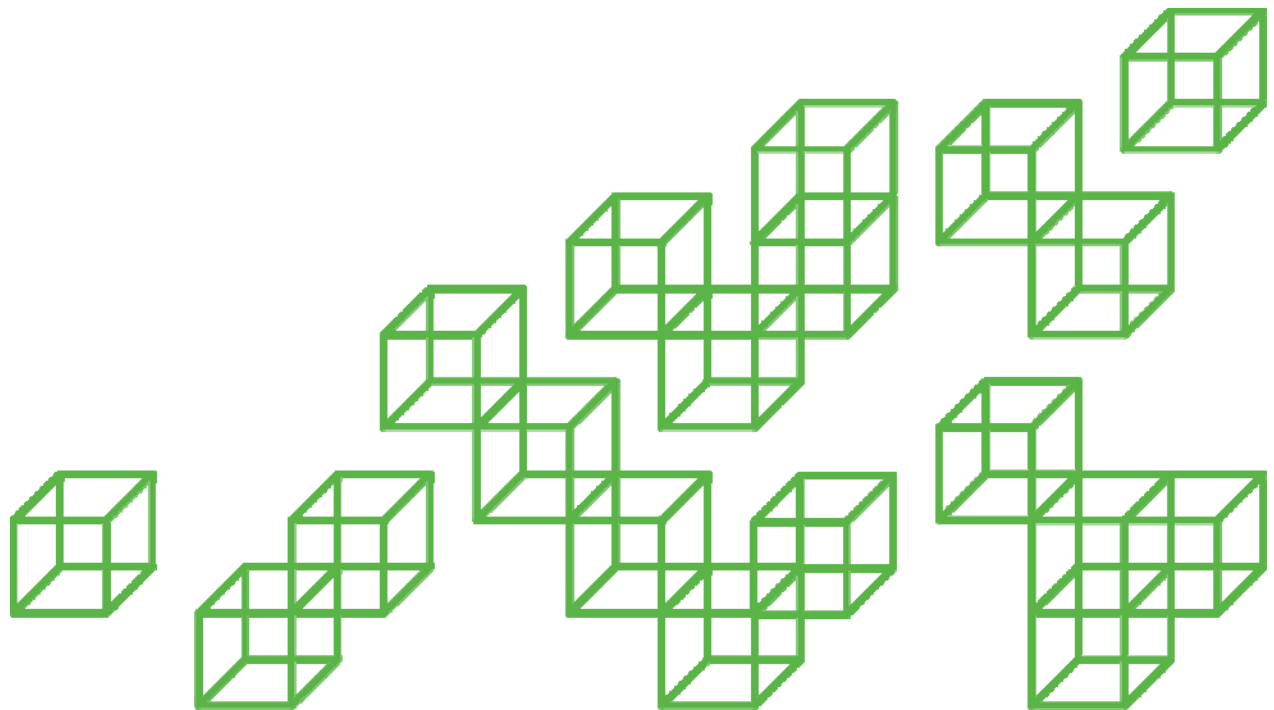


THURSDAY, MARCH 2ND



VALCON

Distressed Investment Strategies Panel



Panelists

Randall S. Eisenberg

AlixPartners

- Managing Director
- Select cases include: Caesars Entertainment, Momentive Performance Materials, Delphi, Select Staffing

Marc Glogoff

Barclays

- Global Head of Special Asset Management
- Select current / recent workouts include: Sabine, Paragon, CHC, Samson, Sandridge, SunEdison, Linn, Arcapita

Andrew Milgram

Marblegate Asset Management

- Managing Partner and Chief Investment Officer
- Invests primarily in middle market credit opportunities

James Seery

River Birch Capital

- President of River Birch Capital, a long-short credit manager that invests across the capital structure
- Started and led the make-whole litigation against Chesapeake and Cash America

Douglas E. Spelfogel

Foley & Lardner

- Partner and business litigation attorney; heads Creditors' Rights and Bankruptcy Restructuring Practice Group
- Select cases include: Peabody Energy, Samson Resources, American Airlines, Guaranty Financial

Topics

1

When to decide to invest more capital in a struggling company?

2

Rights Offerings: An effective tool or an abusive strategy?

3

The impact of value volatility – which constituents in the capital structure should benefit from valuation volatility?

4

Do aggressive litigation tactics lead to more favorable outcomes?

5

Other recent market trends impacting distressed investors

Find the full text of this and thousands of other resources from leading experts in dozens of legal practice areas in the [UT Law CLE eLibrary \(utcle.org/elibrary\)](http://utcle.org/elibrary)

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"Distressed Investment Strategies"