

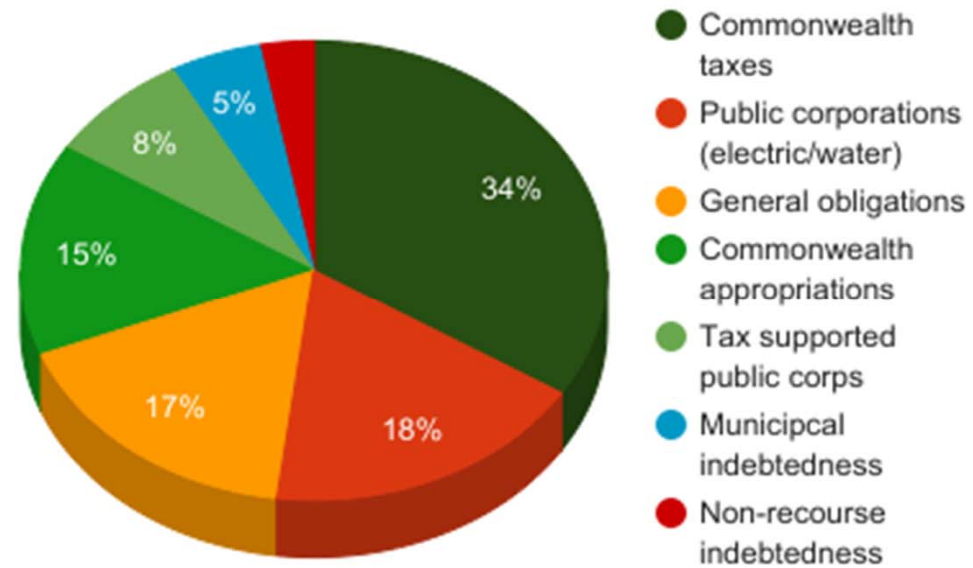
Puerto Rico: Back from the brink



*Discussion with Puerto Rico Clearinghouse's Cate Long and
ABI's Bill Rochelle*

March 2, 2017, Four Seasons, Las Vegas

Puerto Rico bonded debts by type (\$68 billion total)

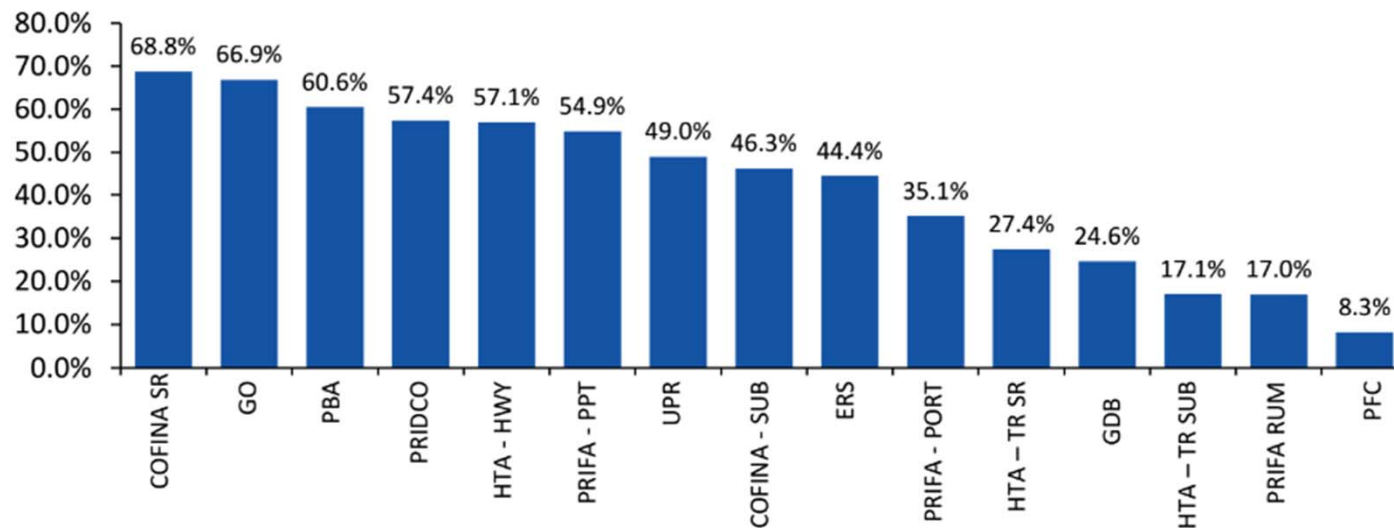


Source: Puerto Rico Government Development Bank, as of July 31, 2016

Market prices of PR debt by issuer

Secondary Market Pricing for Uninsured Bonds by Issuer

Shown as % of accreted principal



Source: Governor Rossello's Fiscal Plan, Feb 28, 2017

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