

Directing a University Tax Department

*Higher Education Taxation Institute
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Moderator: Benjamin A. Davidson, UNC-Chapel Hill

Panelists: Julia J. Buick, Johns Hopkins University
Bob Lammey, Ernst & Young LLP
Joel Levenson, University of Central Florida



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How Is Your Department Structured?



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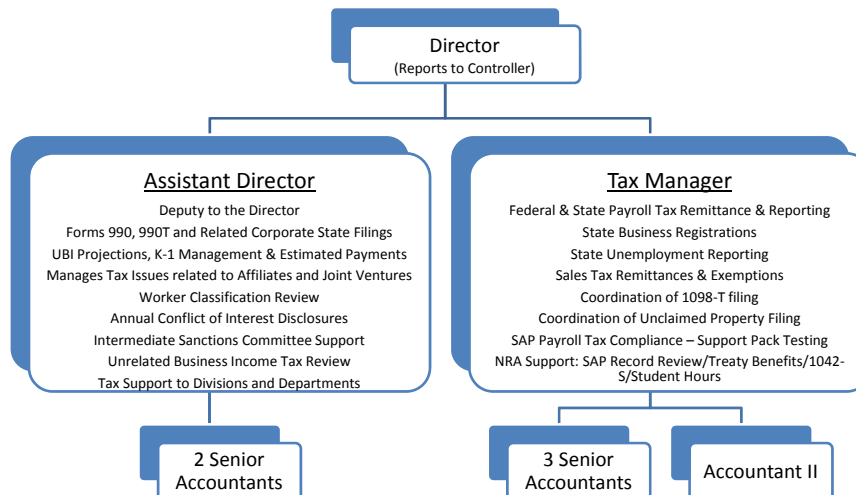
University of Central Florida

- UCF Tax Department Staffing
 - Tax Coordinator (100% tax)
 - Assistant Controller (Shares tax and property responsibilities)
 - Associate Controller (Shares tax, disbursement & property responsibilities)
 - Four additional levels of reporting until Vice President & CFO
- UCF Tax Department Responsibilities
 - Transactional Tax Returns (Florida sales tax, etc.)
 - Unrelated Business Income Tax returns (990-T)
 - NRA Withholding (1042) Click to edit Master text styles
- UCF Tax Department Advisory Roles
 - Exempt Debt issuances / compliance
 - Payroll
 - Excise



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Johns Hopkins University



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Also available as part of the eCourse

[2017 Higher Education Taxation eConference](#)

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"Directing a University Tax Department"