

# US Midstream – Growth Ahead

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## If I only had one slide..on Midstream

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US gas production HAS TO grow to meet booming US/ global demand

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US exports of oil, gas, and NGLs will accelerate

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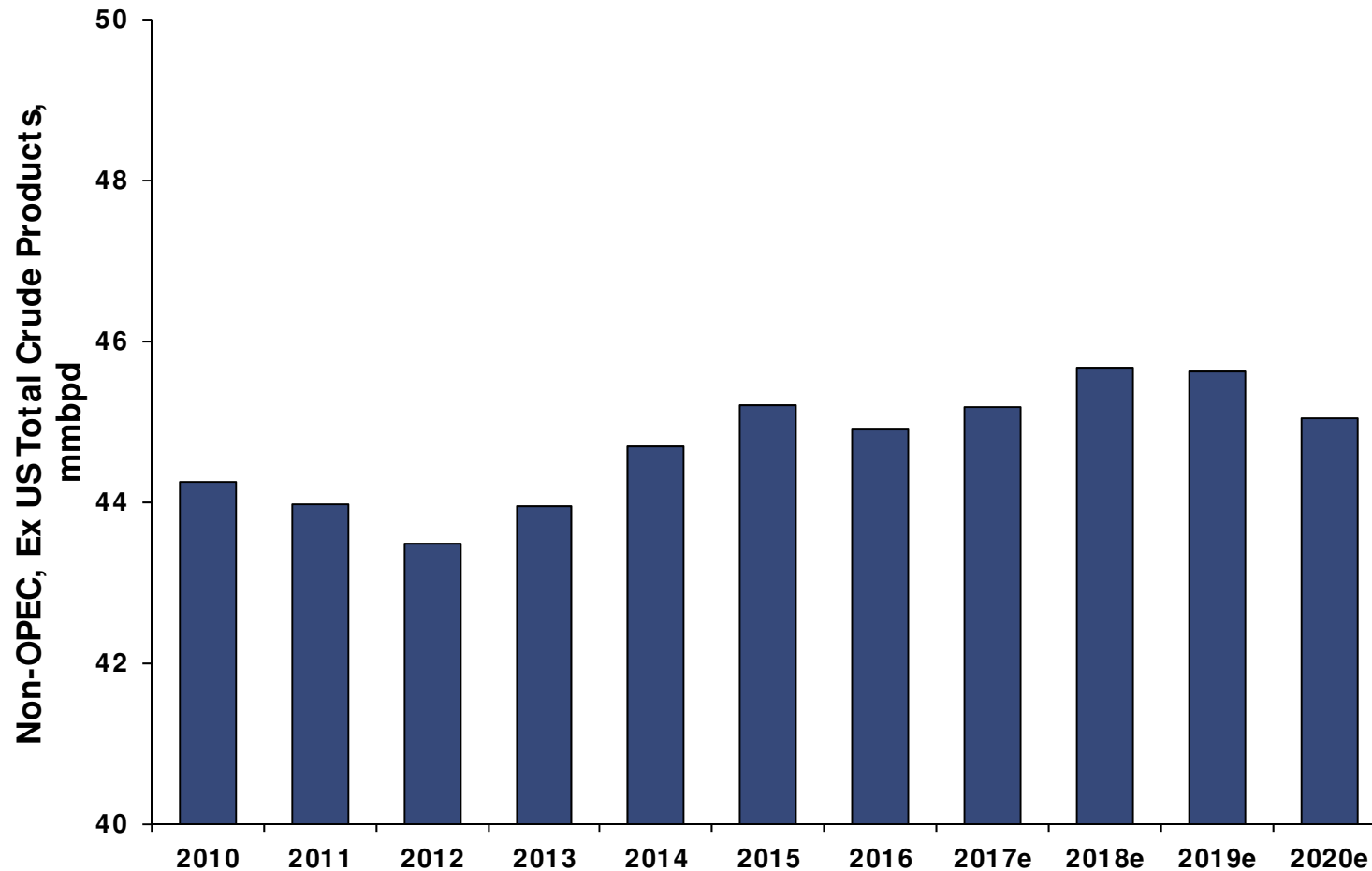
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**Midstream Wins**

THE END

# Non-OPEC, Ex US Crude Total Products

*Lack of global spend = lack of supply growth*



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"Hot Topics in the Midstream Sector"