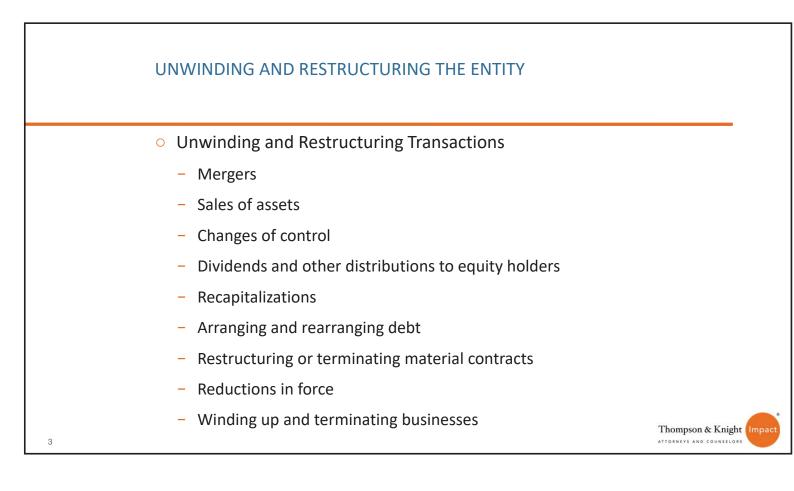
UNWINDING AND RESTRUCTURING THE ENTITY

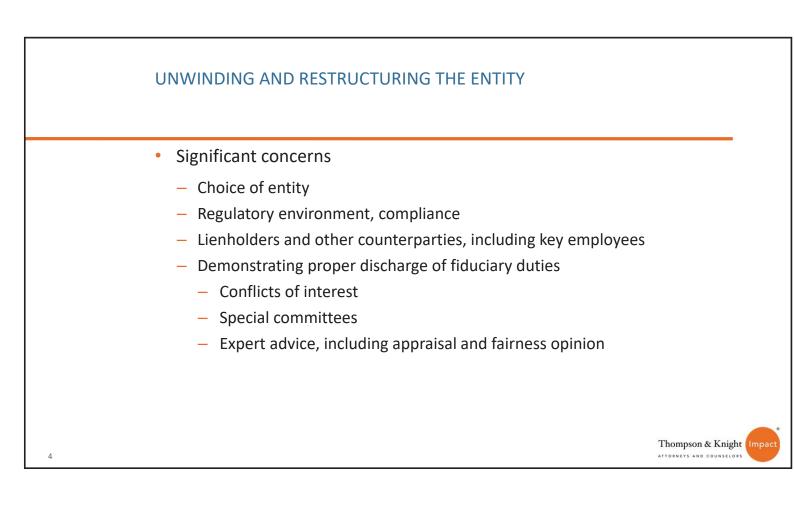
Nuts and Bolts of Business Reorganization

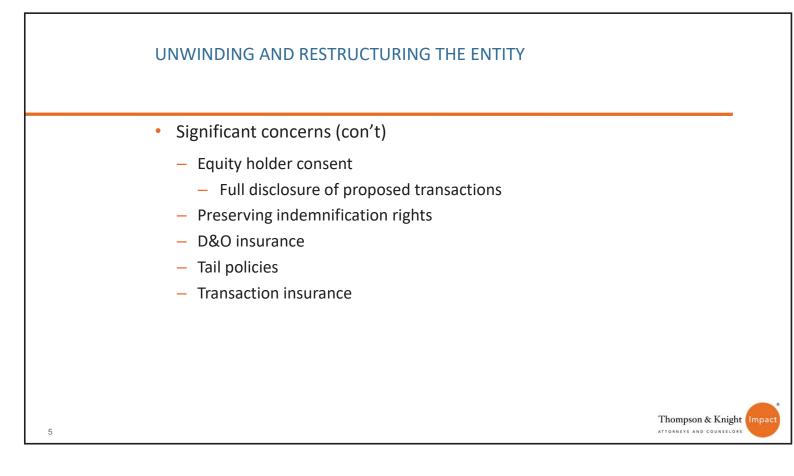
> Bill McDonald Brandon Bloom Thompson & Knight LLP

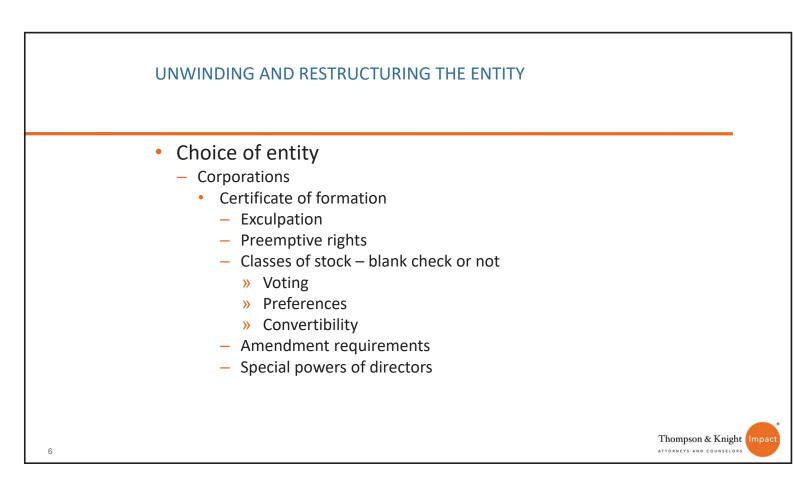












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