Top health industry issues of 2019: The New Health Economy comes of age

UT Health Law Conference March 28, 2019

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## What is the New Health Economy?



Altered funds flow



New care delivery models



Realignment of existing players

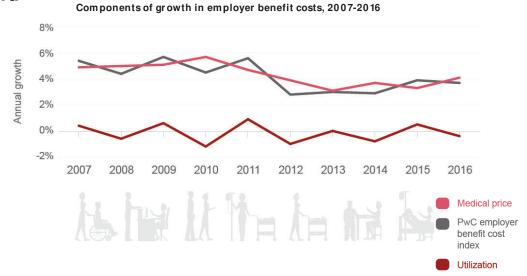


Disruption by new entrants



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## The big picture - price continues to be the major driver of medical cost trend



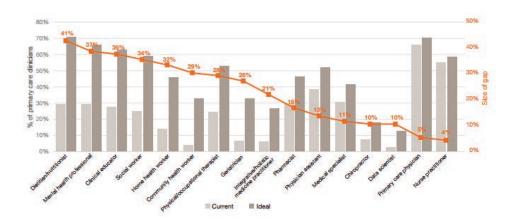
Source: PwC Health Research Institute analysis of Bureau of Labor and Statistics data

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New care delivery models

## Clinicians desire broader care teams

Affordability aside, which of the following professionals are on your primary care team today/would be on your ideal primary care team? Please select all that apply.



Source: HRI 2015 Clinician Survey

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