

By
Renée Lovelace
The Lovelace Law Firm
Austin and Tyler, Texas

How Clients Can Avoid Becoming a Burden on Devoted Children

1

PART ONE

PROBLEMS

2

Section I

Page 1

What We Mean by the Term “Burden” *and Why We Care*

3

Section II

The Basics at
the
Beginning

Page 2

- Hiring the Right Attorney
 - Putting Basic Documents In Place
 - Preparing Asset Snapshots
- Considering Projections
 - Considering Medicaid
- Building and Maintaining Support Systems
 - Using a Care Manager in Advance
- Hiring the Right Advisors
 - Doing What It Is Possible to Do

4

Section III

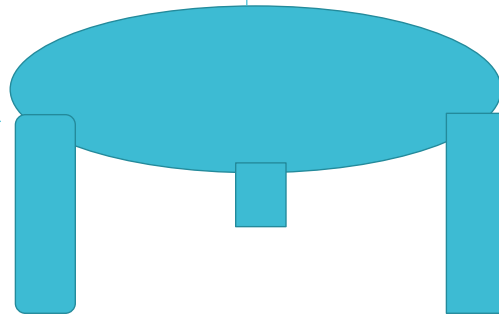
Page 3

THE MATH

People

Paper

Money



Section IV

Page 3

ADD TO THE FORMULA:

HUMAN NATURE HUMAN NATURE HUMAN
NATURE HUMAN NATURE HUMAN NATURE



Behavioral Driftttttttttttt.....

Find the full text of this and thousands of other resources from leading experts in dozens of legal practice areas in the [UT Law CLE eLibrary \(utcle.org/elibrary\)](https://utcle.org/elibrary)

Title search: How Clients Can Avoid Becoming a Burden on Devoted Children

Also available as part of the eCourse

[2020 Estate Planning, Guardianship, and Elder Law eConference](#)

First appeared as part of the conference materials for the
22nd Annual Estate Planning, Guardianship and Elder Law Conference session
"How Clients Can Avoid Becoming a Burden on Devoted Children"