

# Top health industry issues of 2021: Will a shocked system emerge stronger?

PwC Health Research Institute  
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UT health law presentation



# Heart of the matter – Will a shocked health system emerge stronger?

While in 2020 many health organizations saw their financial plans obliterated, patient behaviors radically shift and volumes explode, in 2021 they will work to put the system back together. Not to how it always was – but in a way that reimagine healthcare delivery, reconnects broken pathways and makes a giant leap toward a consumer-centric health system.



Industry builds resilience for long-term survival

In 2021, the industry develops its own forecasting systems, reshapes business portfolios post-pandemic and creates a more transparent supply chain.



The pandemic fuels a digital surge

Health organizations take the lessons from the sudden 2020 virtual experiment to build better digital experiences for consumers and clinicians while rethinking clinical trials and research.



The nation faces mental health crisis

The stress of the pandemic economy weighs on an American public showing higher levels of anxiety and depression. Frontline clinical workforce absorbing the brunt of it.

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**The health industry rightsizes after the virtual visit explosion**



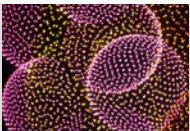
**Clinical trials are changing—for good**



**Digital relationships that ease physician burdens**



**Healthcare forecasting for an uncertain 2021**



**Health portfolios reshaped for growth**



**A resilient and responsive supply chain built for long-term health**



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